

1

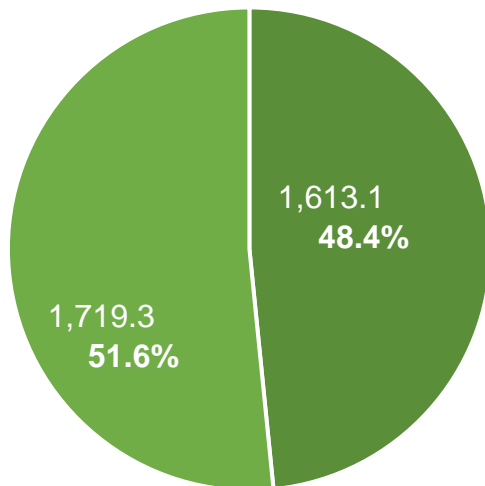




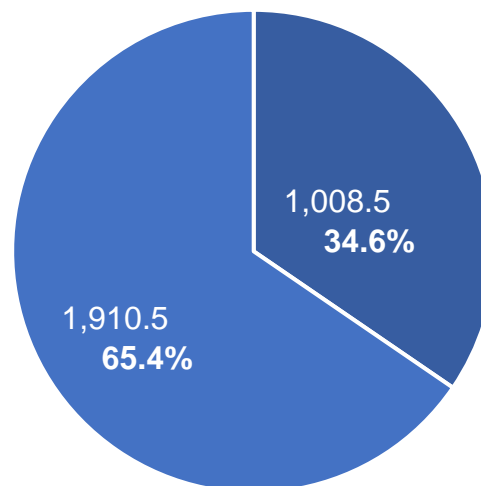
# 以运营为收入支柱



( )	2020	2021	%
	3,332.4	<b>2,919.0</b>	<b>- 12%</b>
-	1,719.3	<b>1,910.5</b>	<b>+ 11%</b>
-	1,613.1	<b>1,008.5</b>	<b>- 37%</b>



**2020**

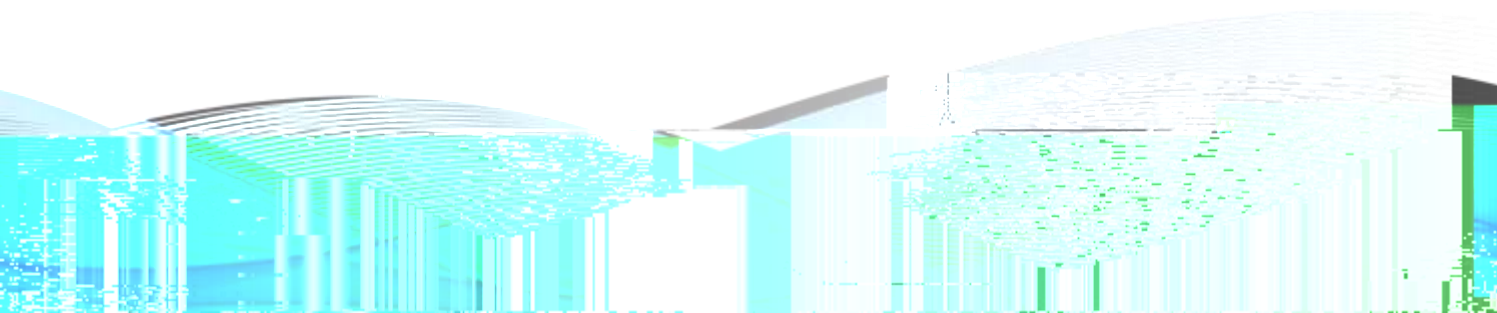
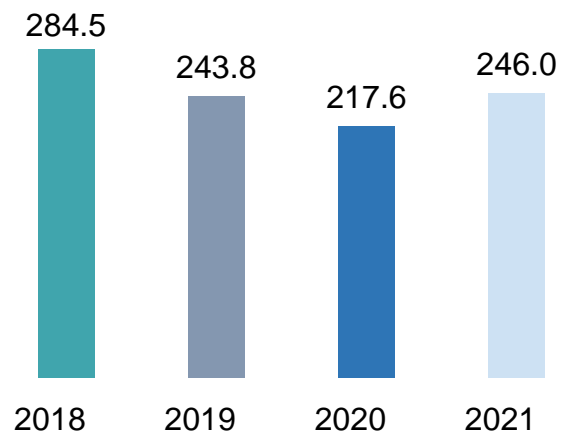
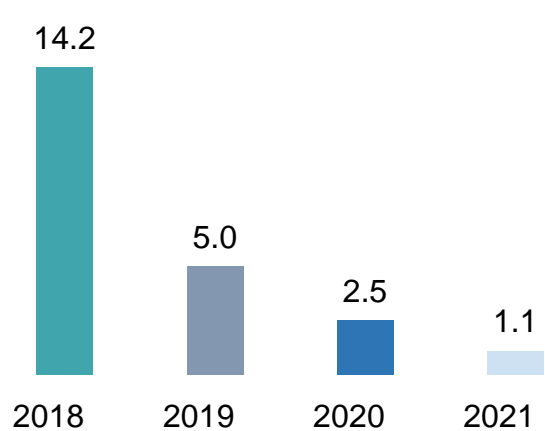


**2021**



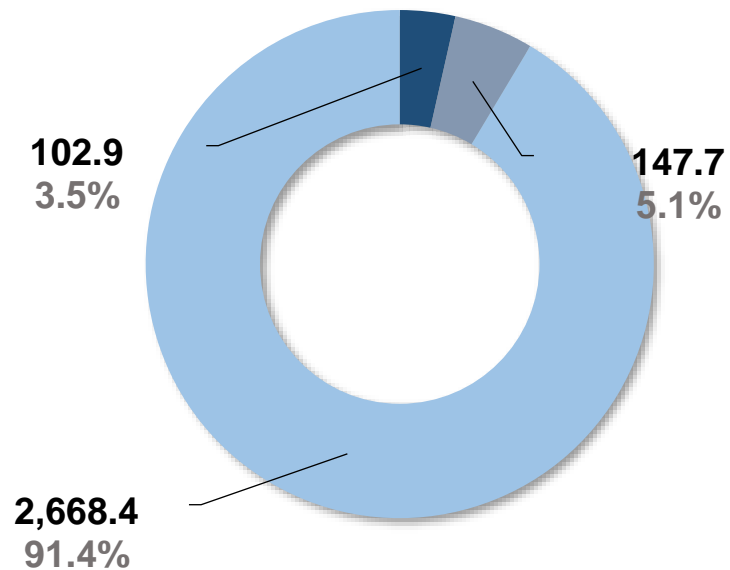


# 继续坚持“五又” 净利润率稳步上升

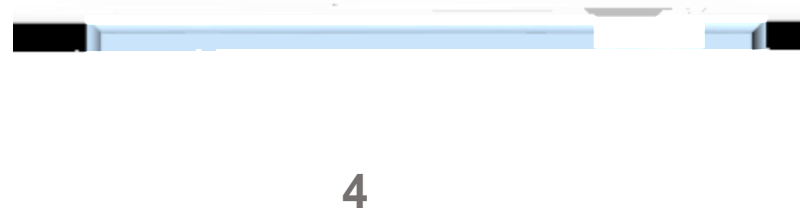
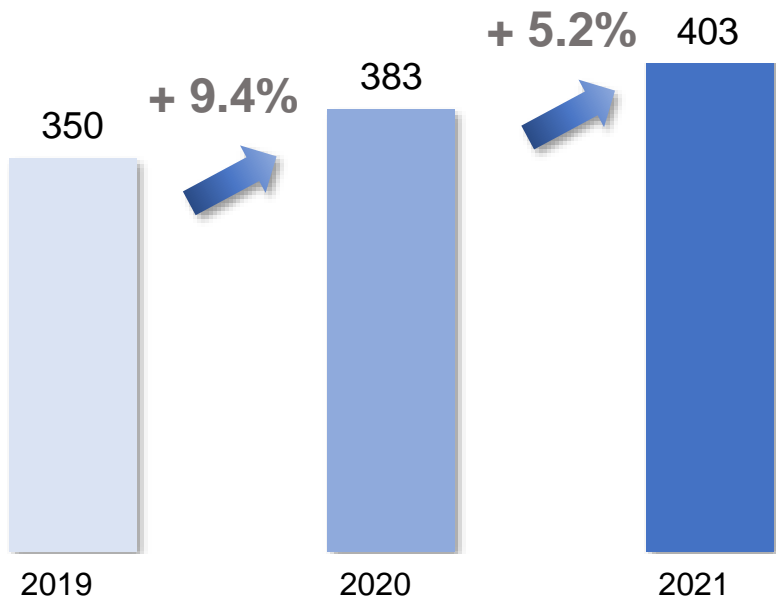




# 按业务划分之收入组成



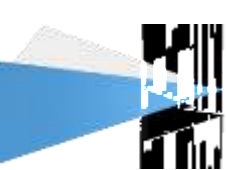
# 水处理能逐年上升



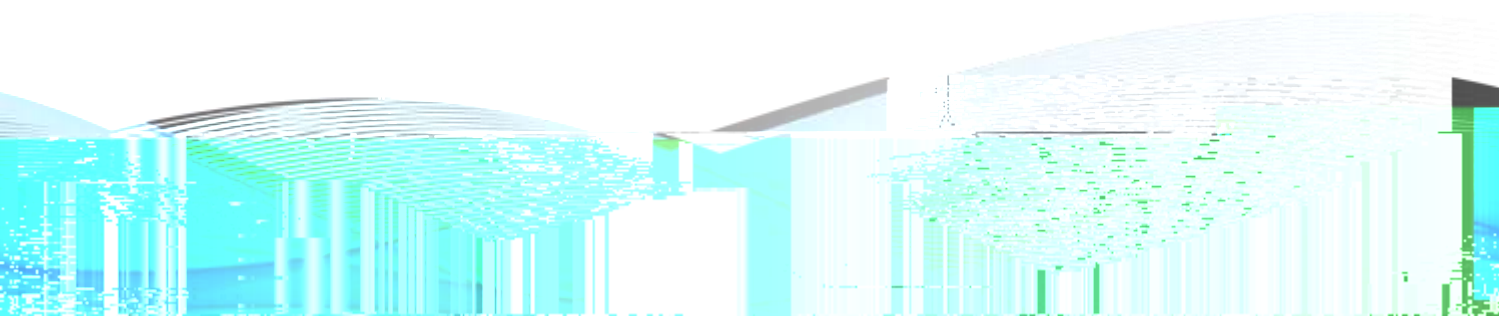
20 /



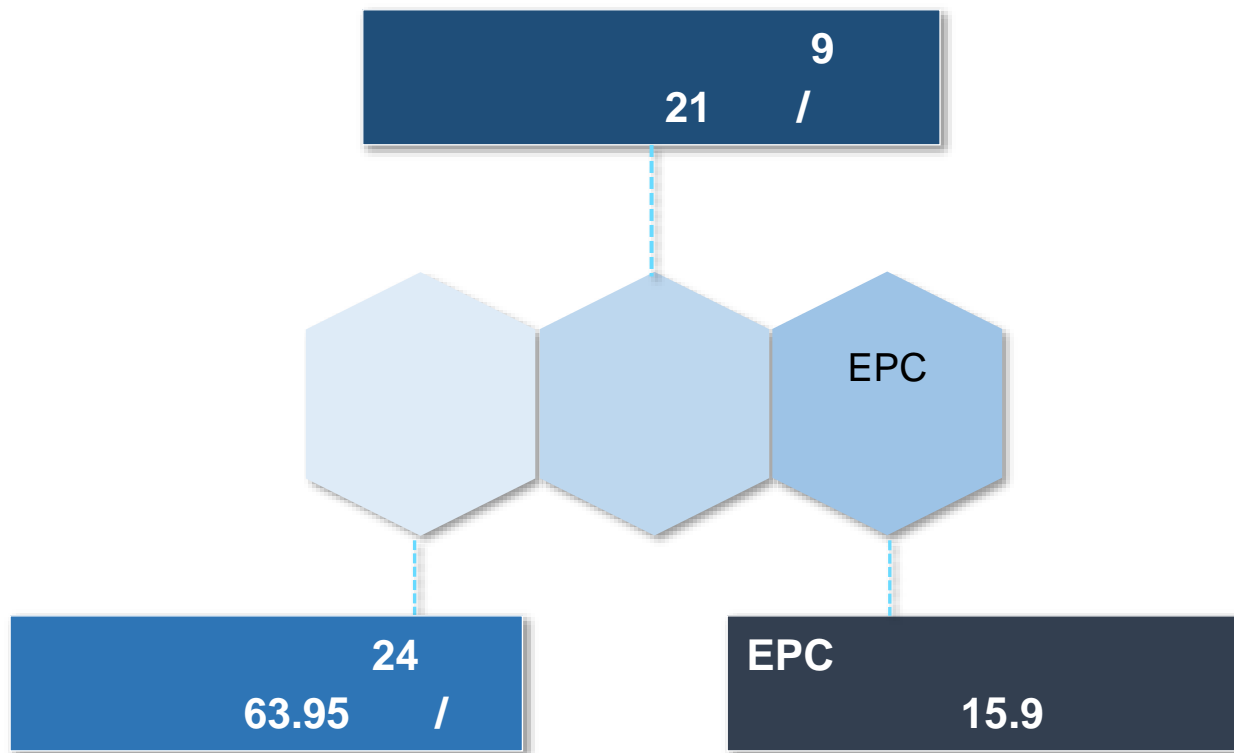


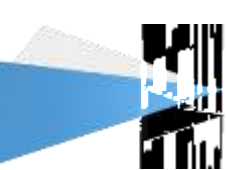


# 致力调整水价



# 建设投资有序，稳步提升产能





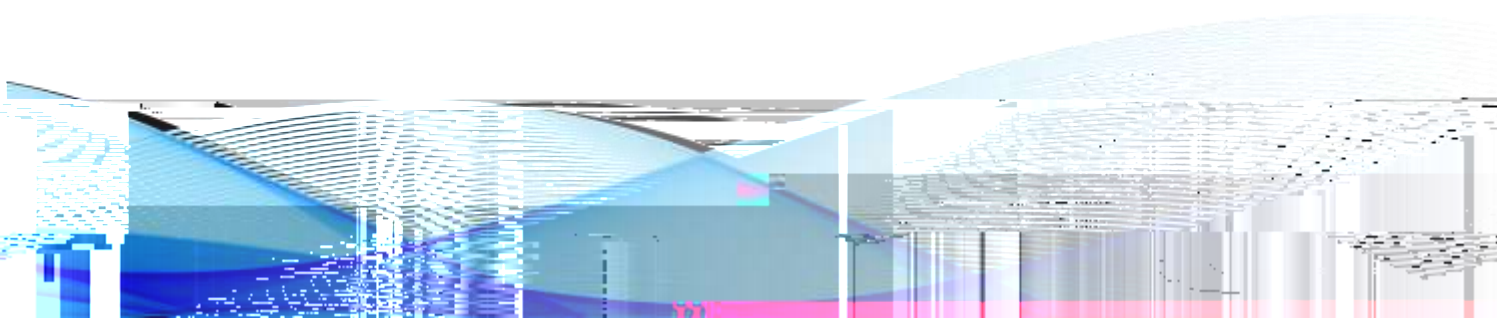
# 城镇水务项目数量



2021 12 31

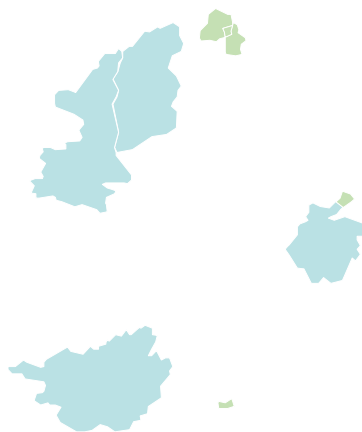


	96	-	2	3	101
/	11	1	-	-	12
	107	1	2	3	113





“南朝蓮花武都來” 持續經營軌跡



# 2

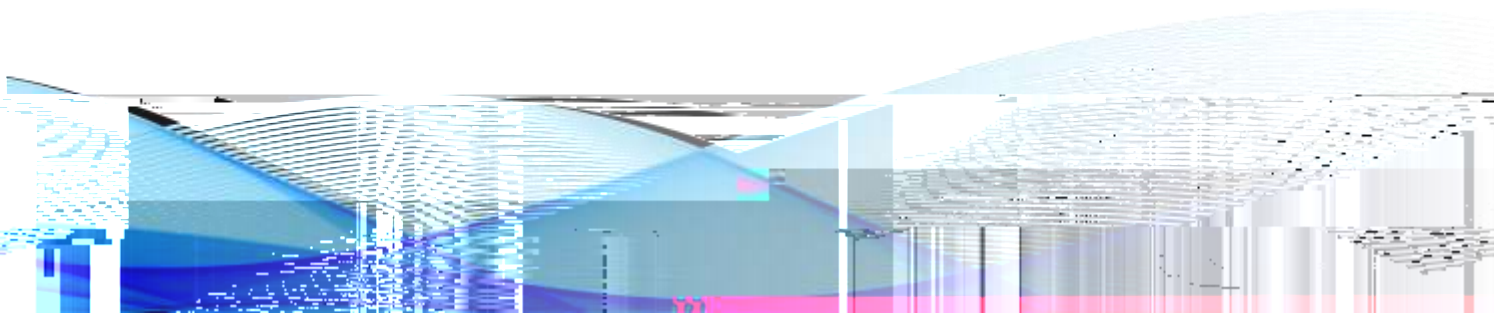




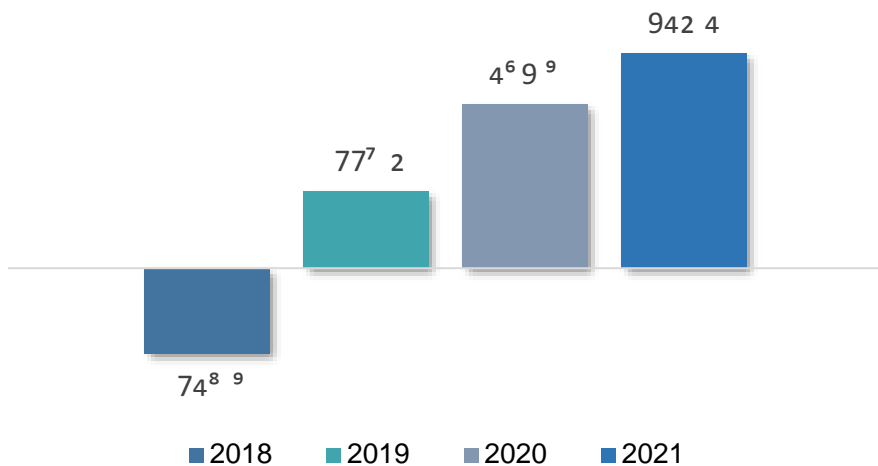
# 财务回顾 - 以运营为核心，提升利润率



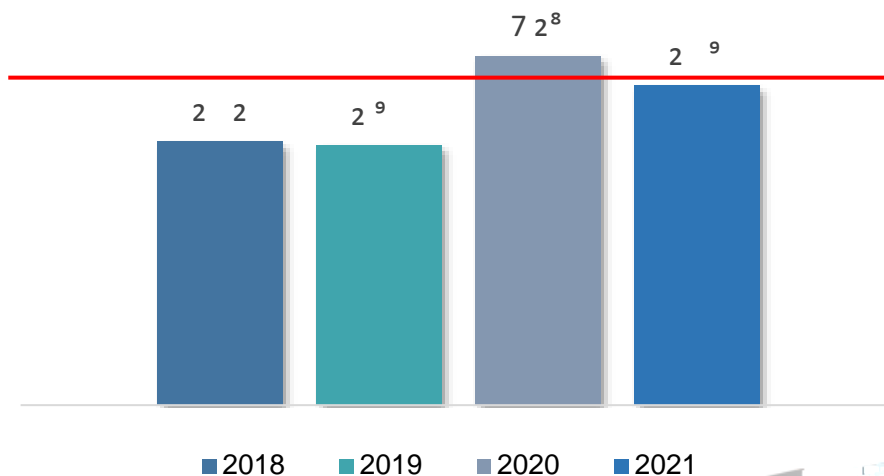
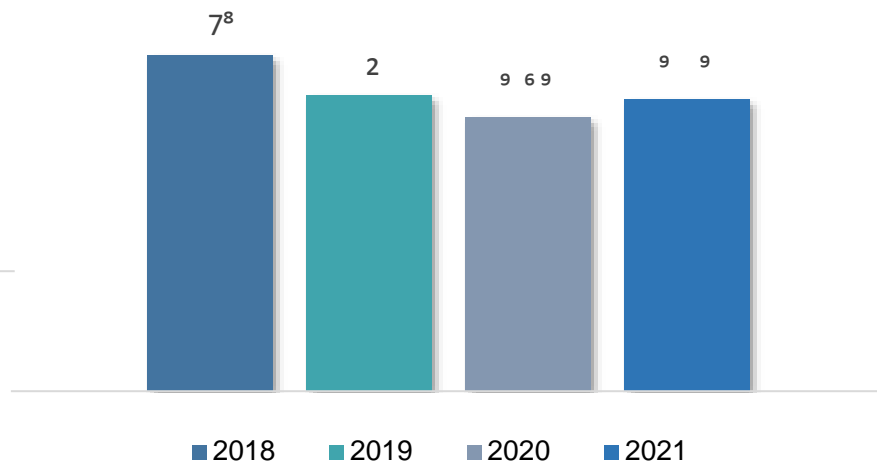
( )	2018	2019	2020	2021
	3,021.3	2,815.2	3,332.4	2,919.0
	1,093.2	1,162.6	1,325.6	1,335.3
	36.2%	41.3%	39.8%	45.8%
	309.9	384.1	470.3	418.2
	10.3%	13.6%	14.1%	14.3%
<b>EBITDA</b>	<b>1,008.0</b>	<b>1,127.2</b>	<b>1,241.0</b>	<b>1,188.2</b>

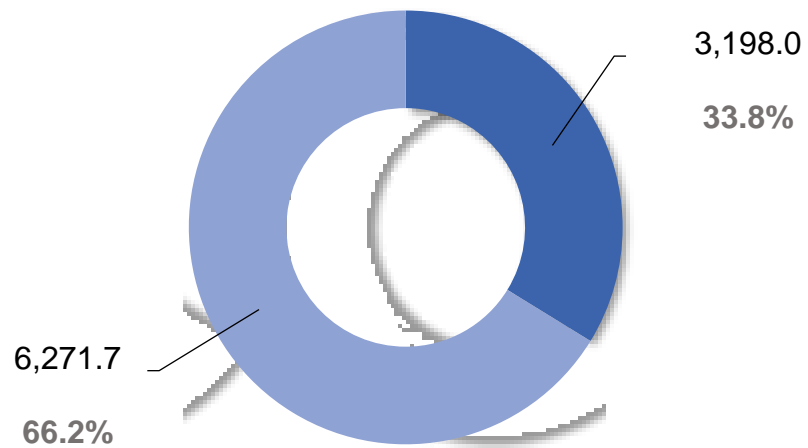
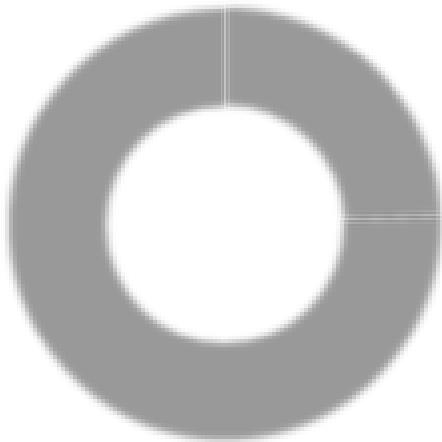
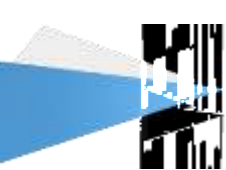


# 财务回顾



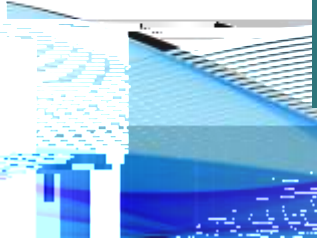
## / EBITDA



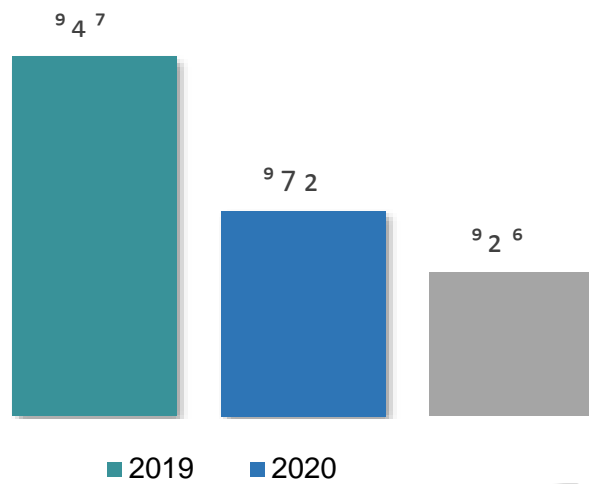
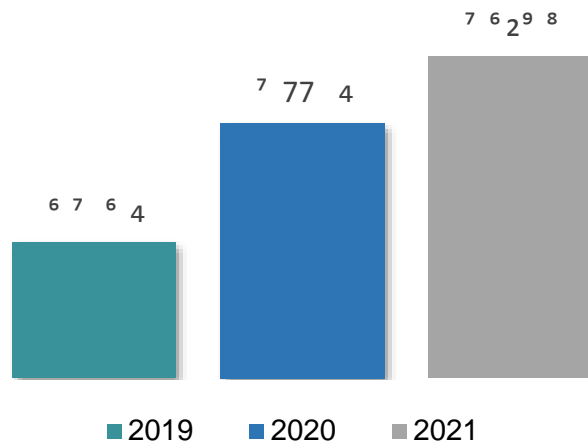
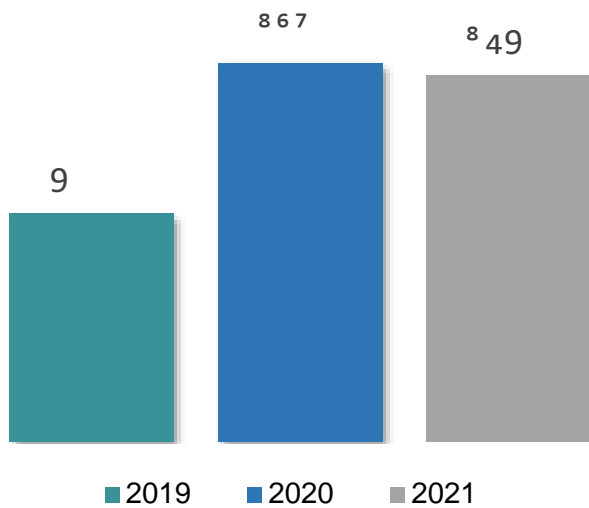


**2021**  
**: 9,469.7**

**2022** **1,600**

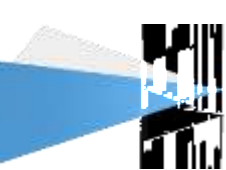


# 资产负债表优化

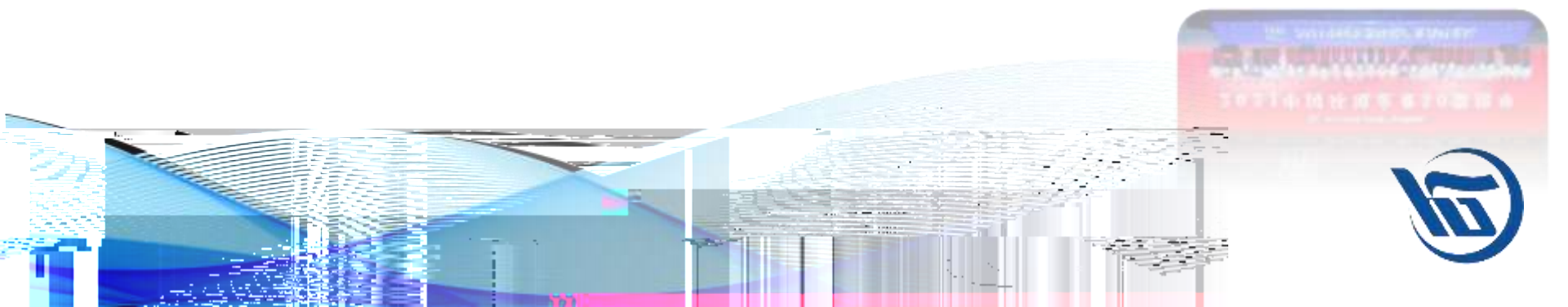


3





# 走出疫情，抓住机遇



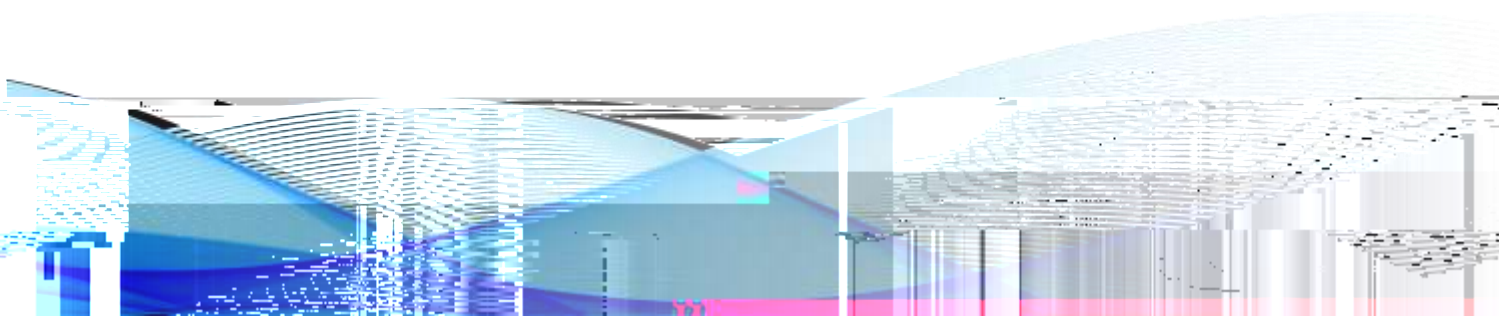
2021年10月10日

2021年10月10日

2021年10月10日



# 2022年宏观展望



4





# 发展策略

