

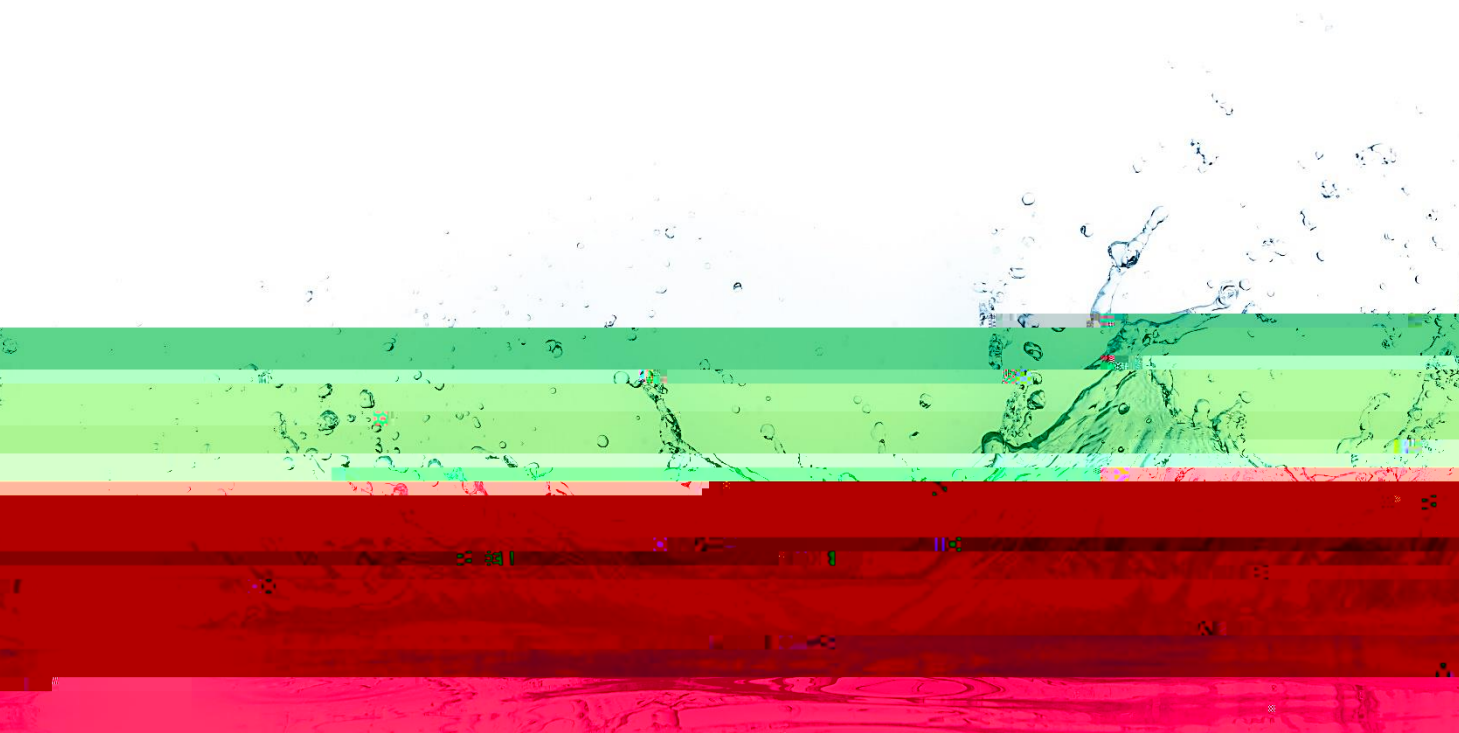
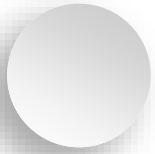


双发国际环保有限公司

公司 股份代号: 6136.HK) (于开曼)

2023

2024 3 28

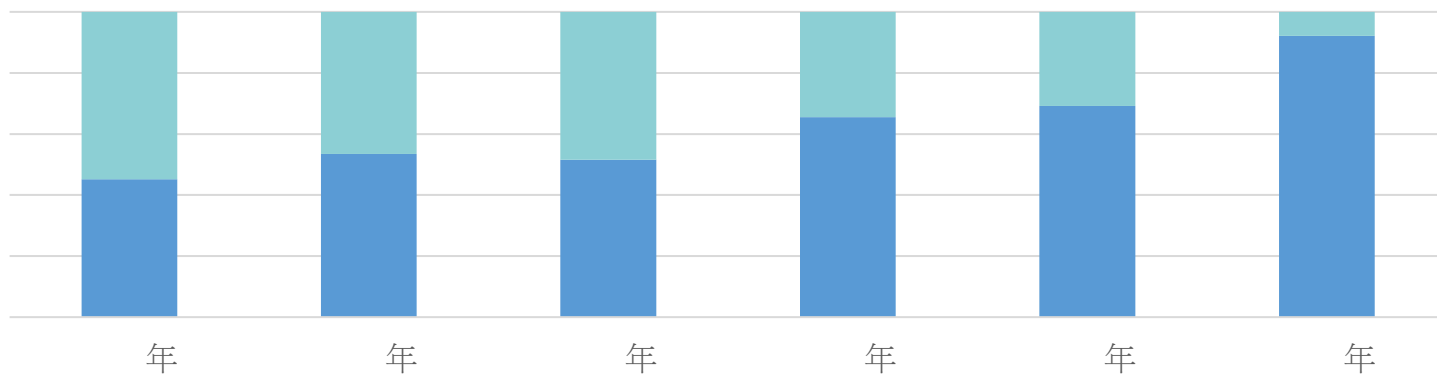


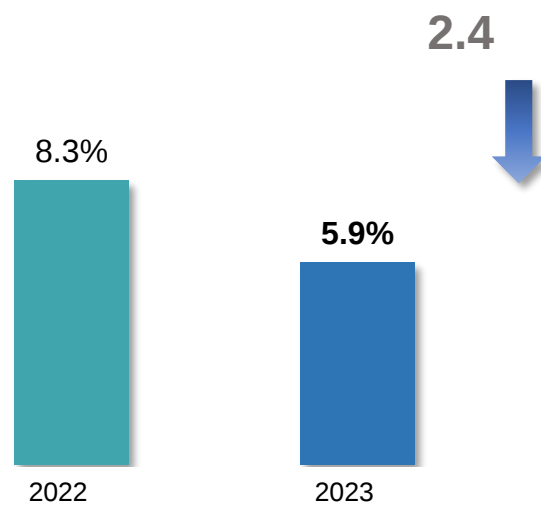
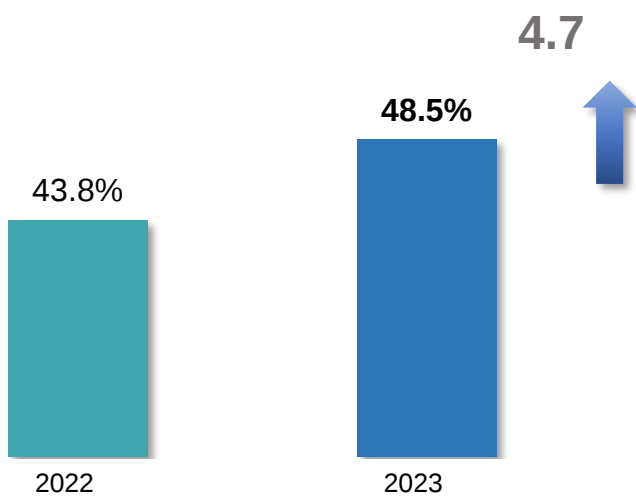
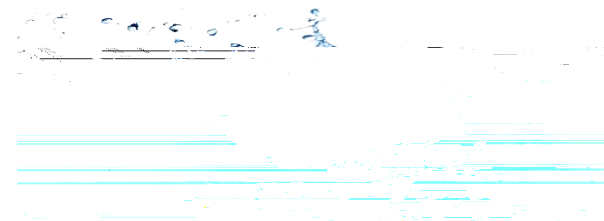
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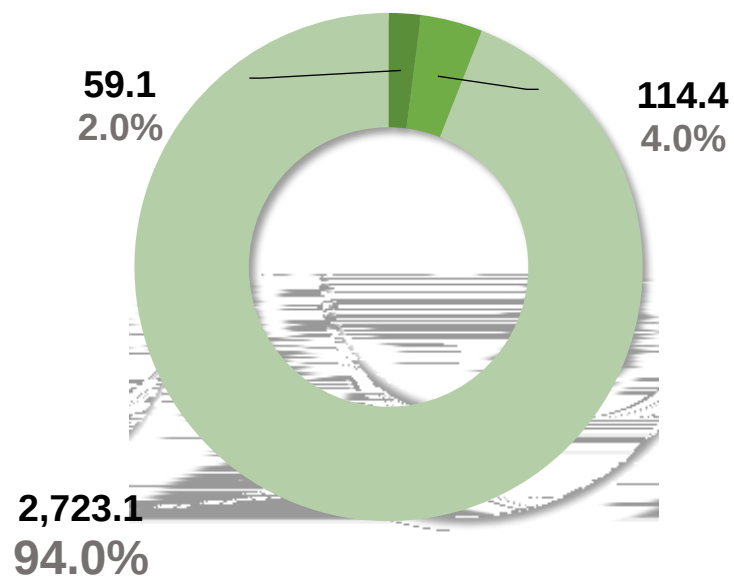
以运营为收入支柱

()	2018	2019	2020	2021	2022	2023
	3,021.3	2,815.2	3,332.4	2,919.0	2,896.6	2,216.4
-	1,367.1	1,502.3	1,719.3	1,910.5	2,003.4	2,042.8
-	1,654.2	1,312.9	1,613.1	1,008.5	893.2	173.6

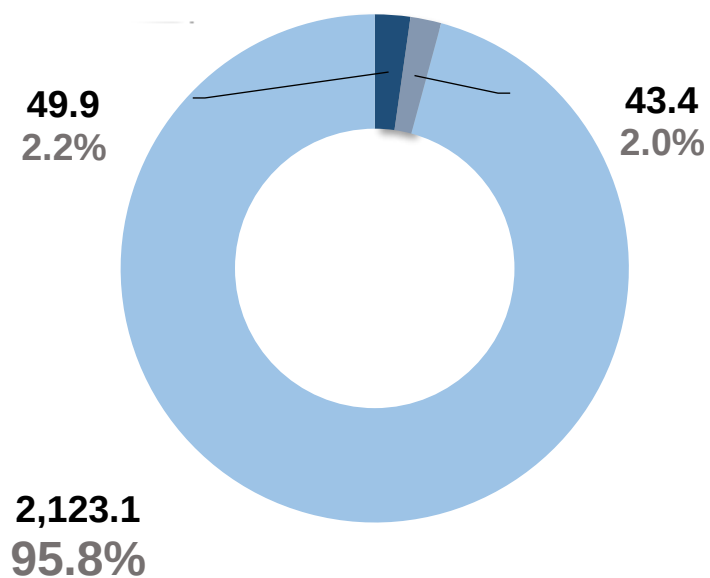


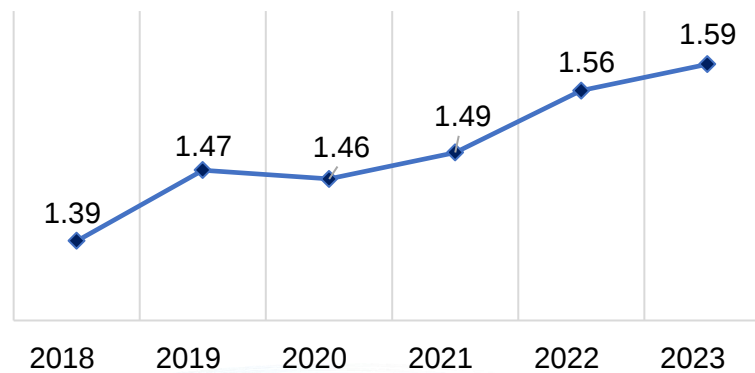
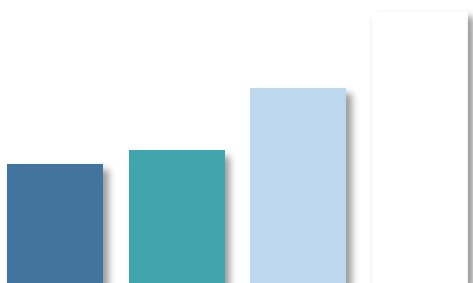


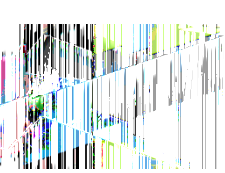
1分之1 按业务收入组成



2022



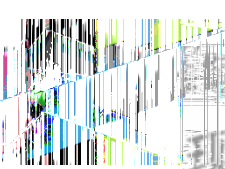




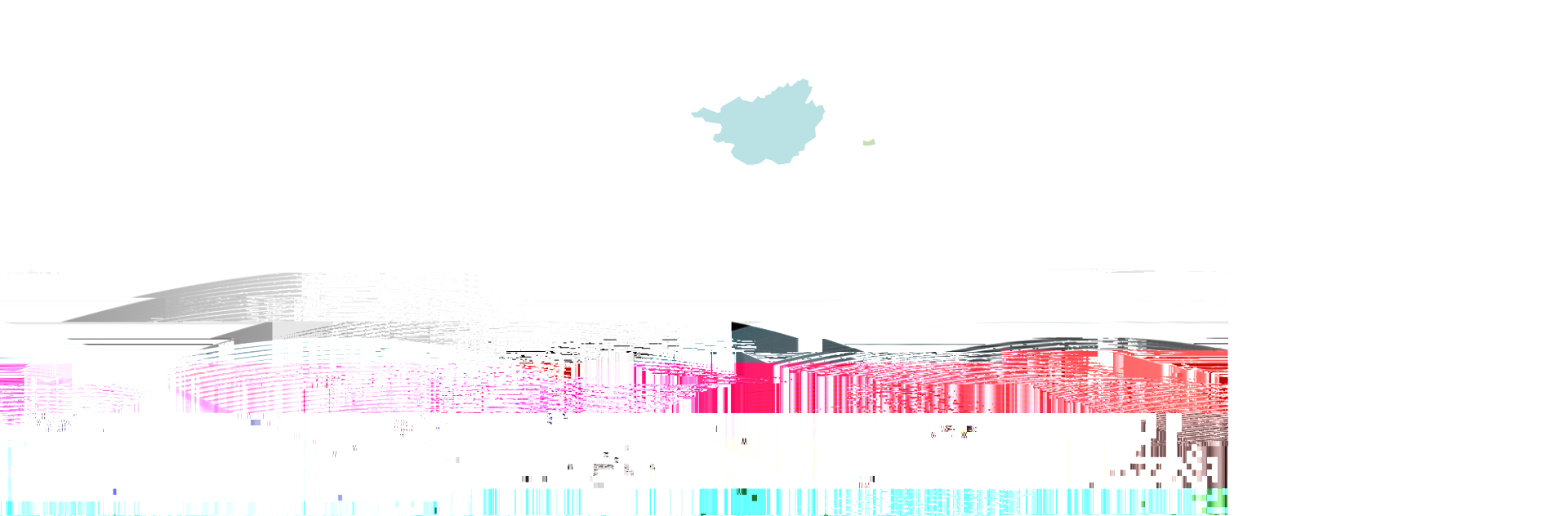
2023 12 31

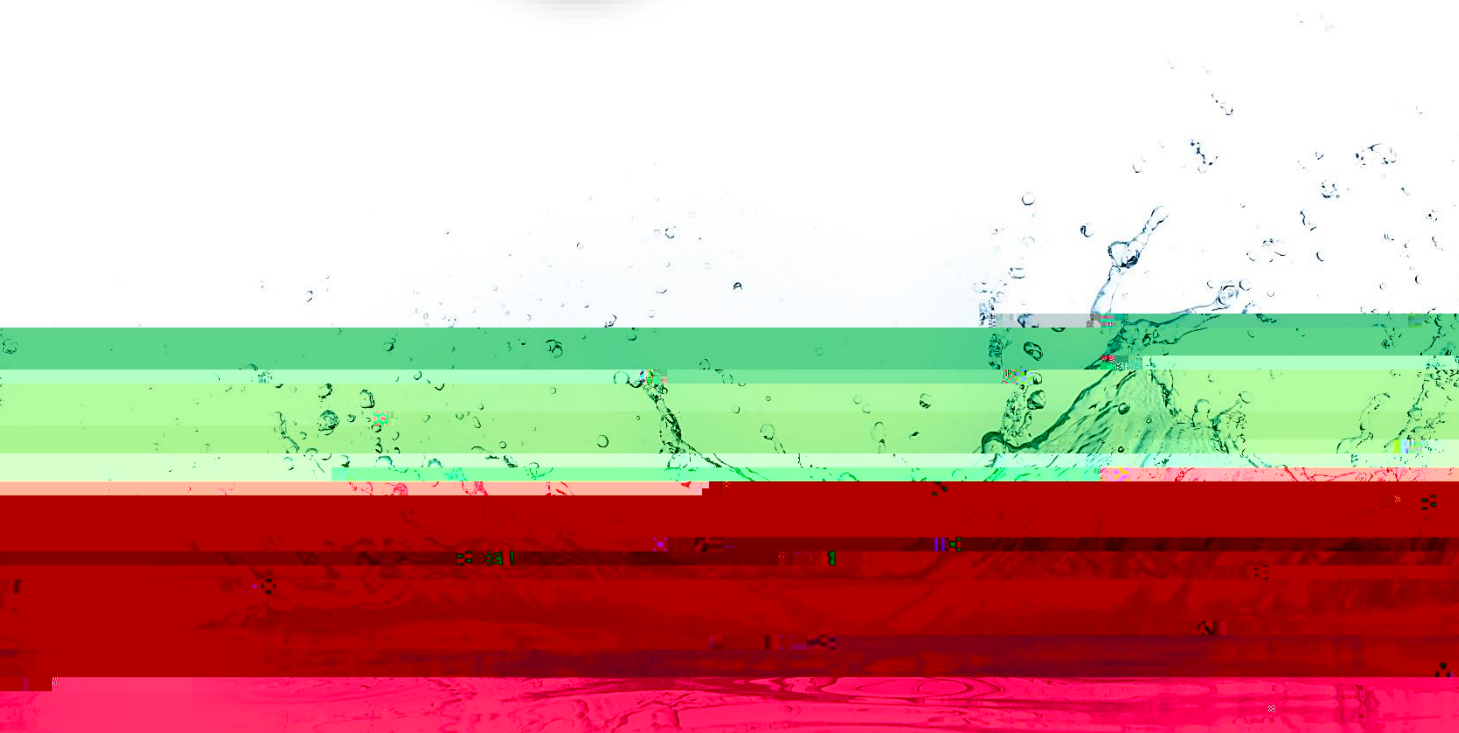
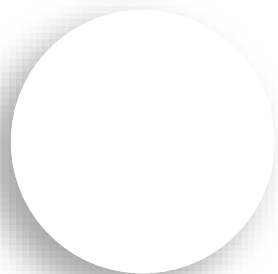
		98	-	2	3	103
/		8	1	-	-	9
		106	1	2	3	112

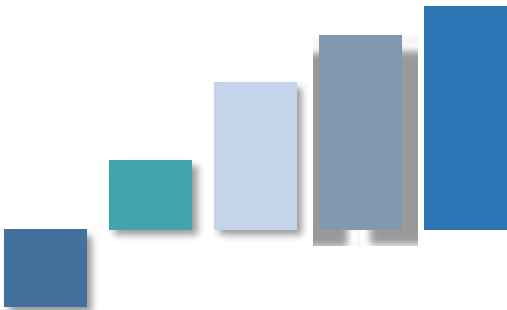




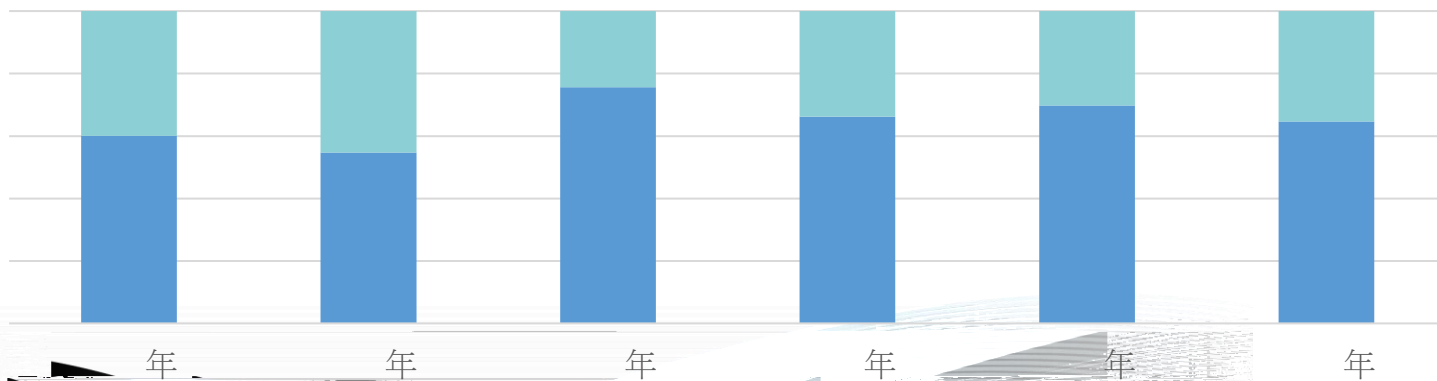
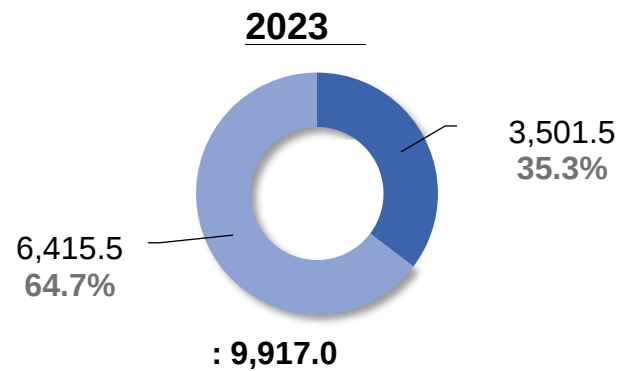
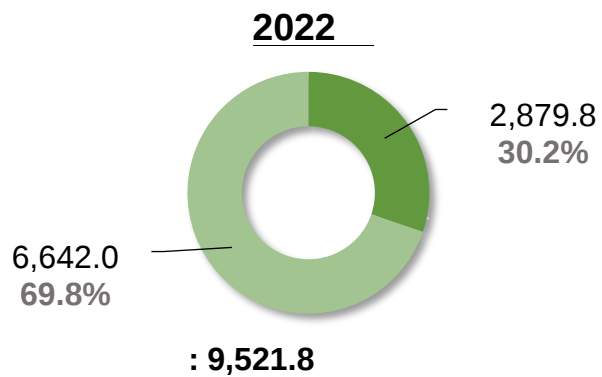
现金流 的商业模式带来持续经营

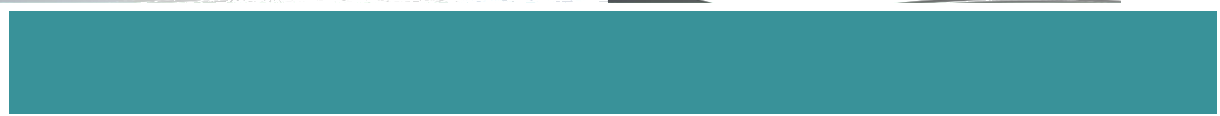
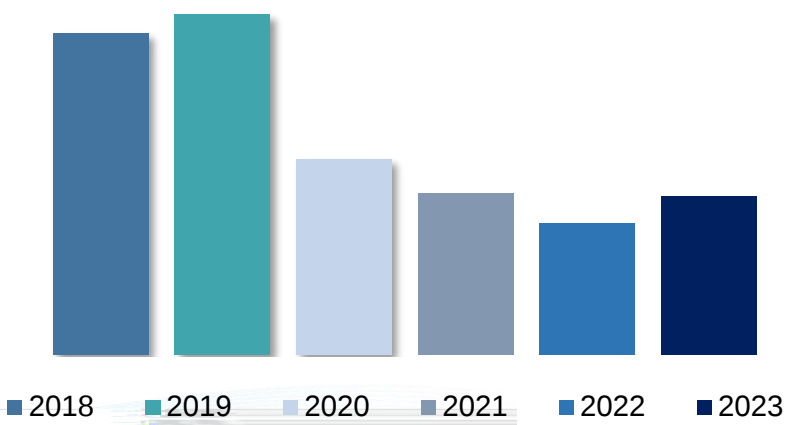
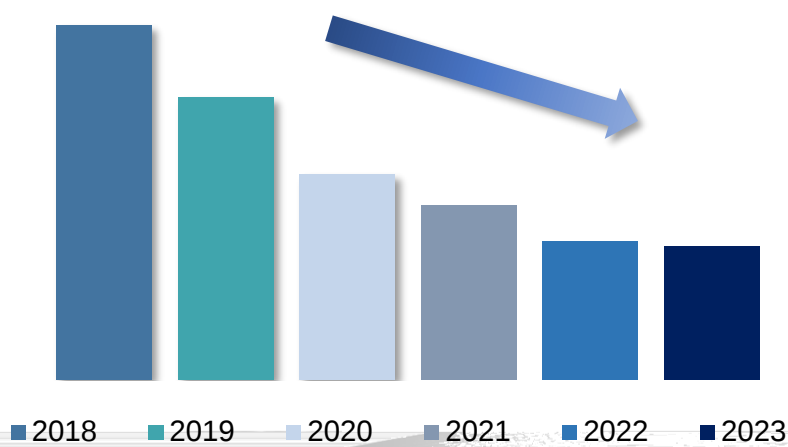
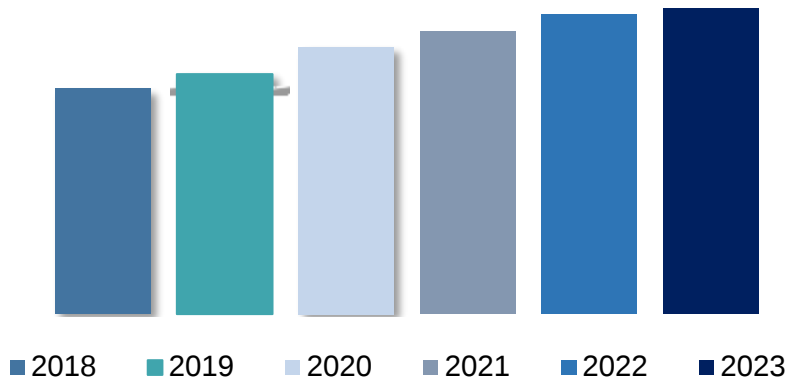
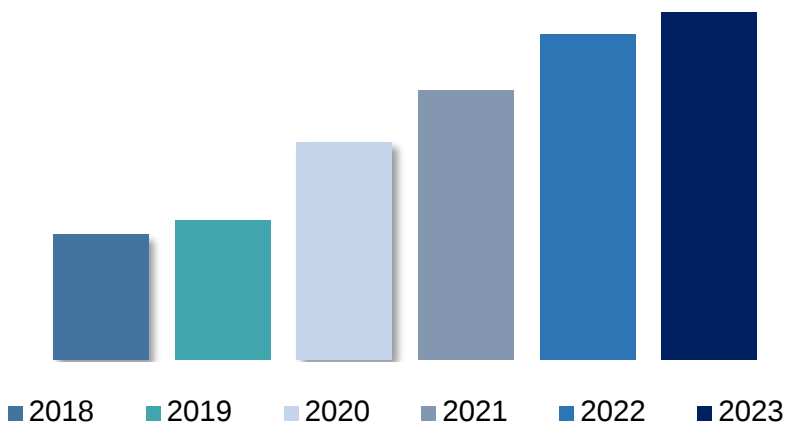






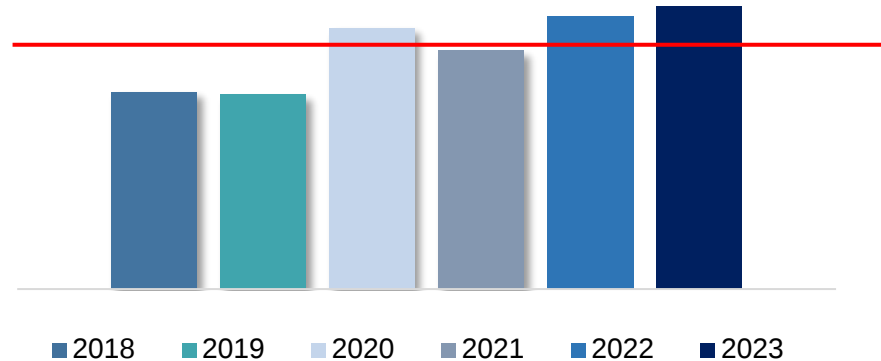
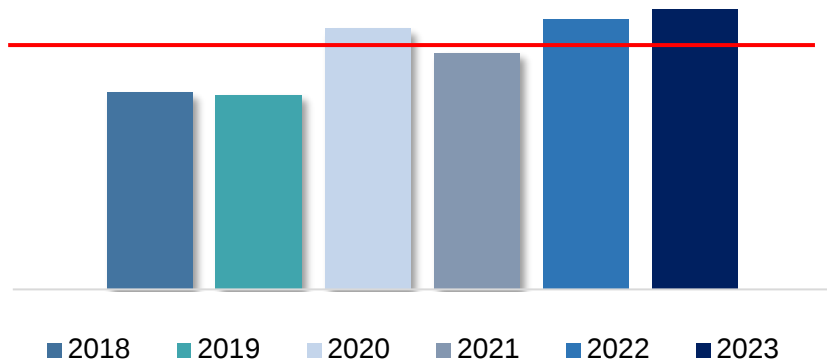
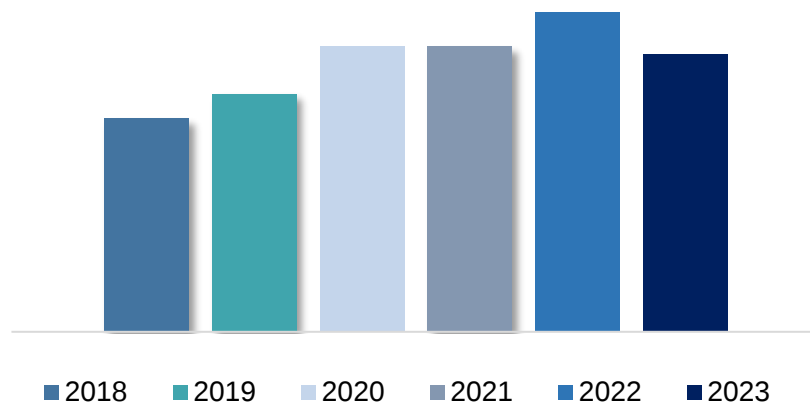
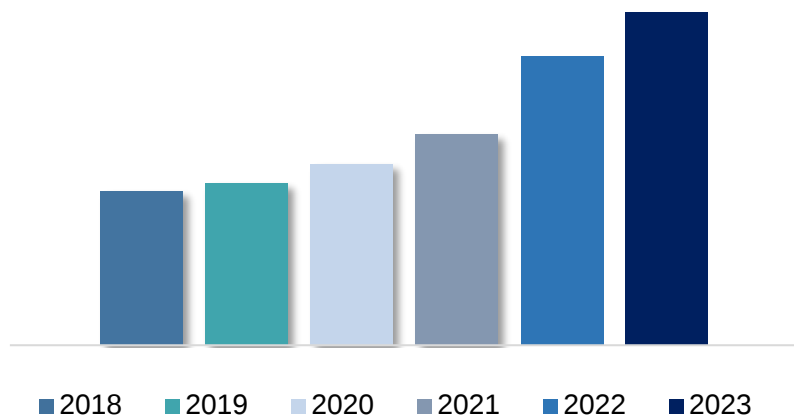
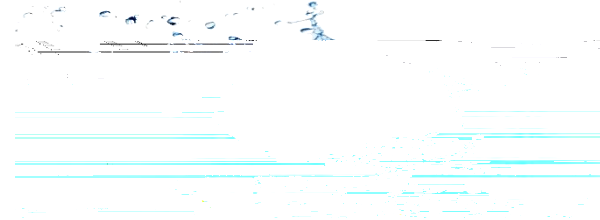
顺应融资大局 平衡长短债比添







立名佳丰表现不佳



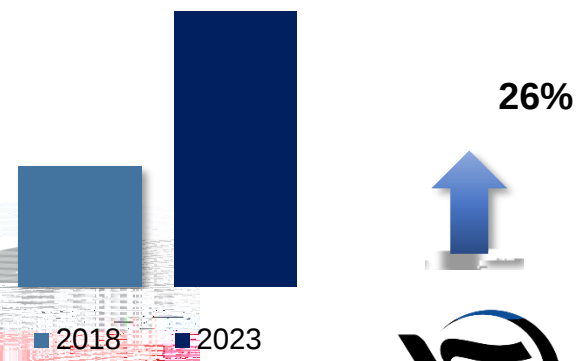
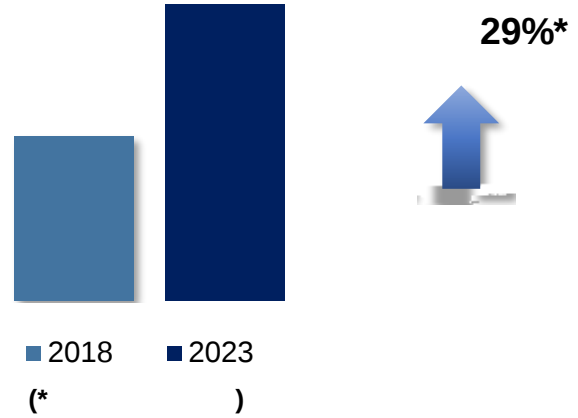




五年回顾 — 主要工程完工



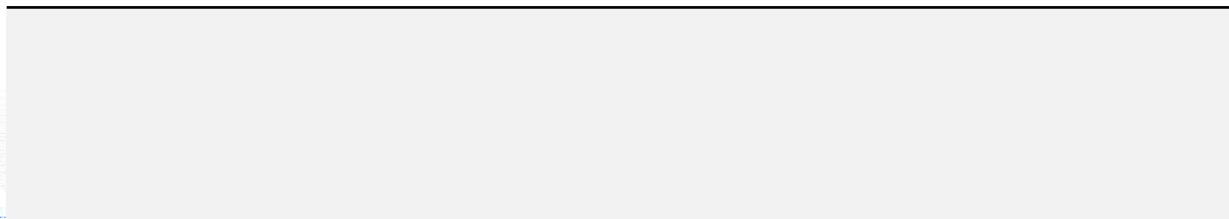
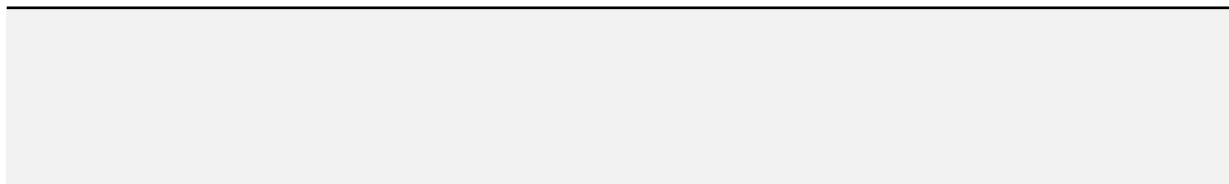
主要工程完工 ()	
2019	5.0
	2.0
	6.0
	10.0
	15.0
2020	4.0
	2.5
	2.5
	8.0
	3.0
	10.0
	1.0
	2.0
2021	1.5
	2.0
	2.0
	20.0
2022	3.0
2023	1.5
	2.0
A	
2019-2023	
103.0	

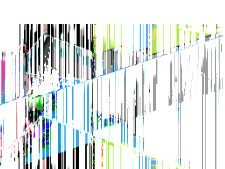




五年回顾 —

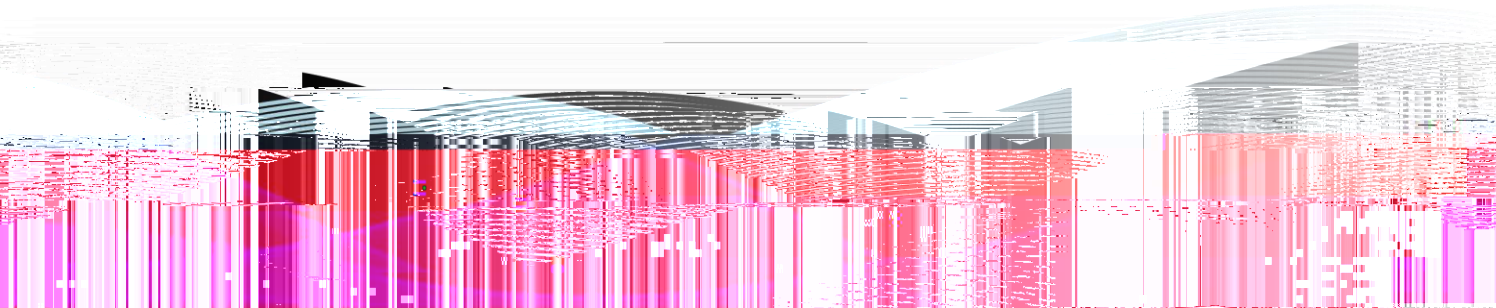
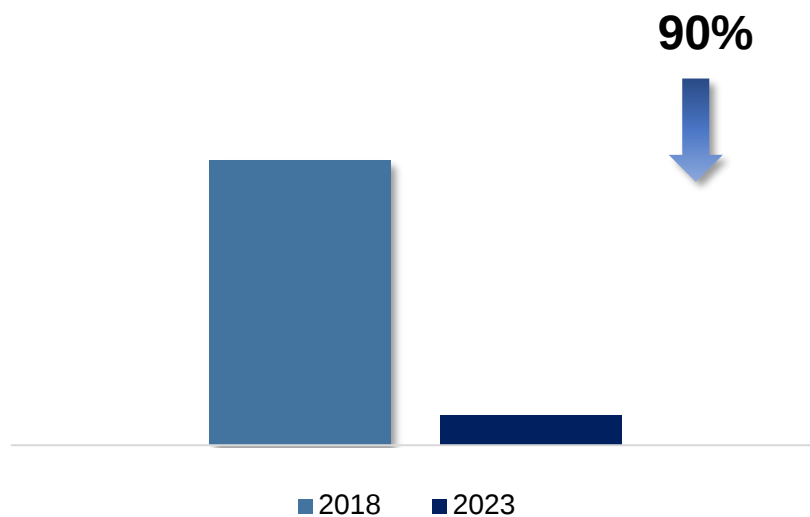
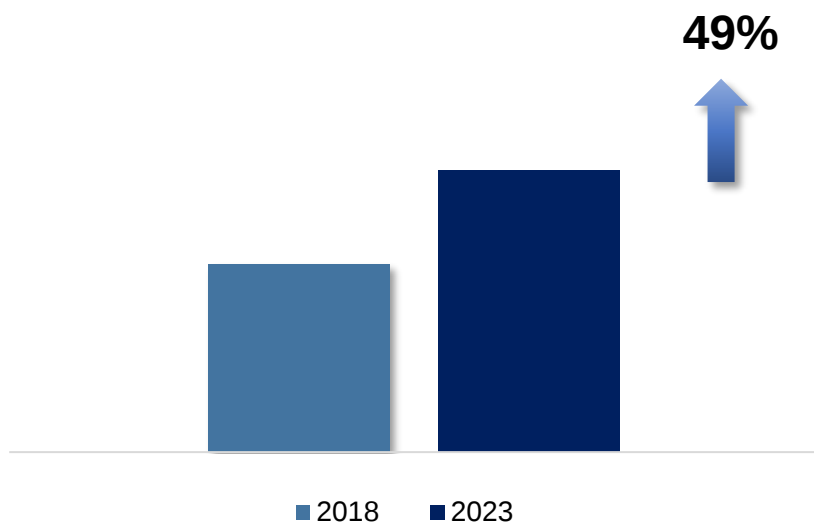
各年度完成提标、水质达标情况

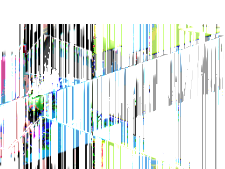




五年回顾

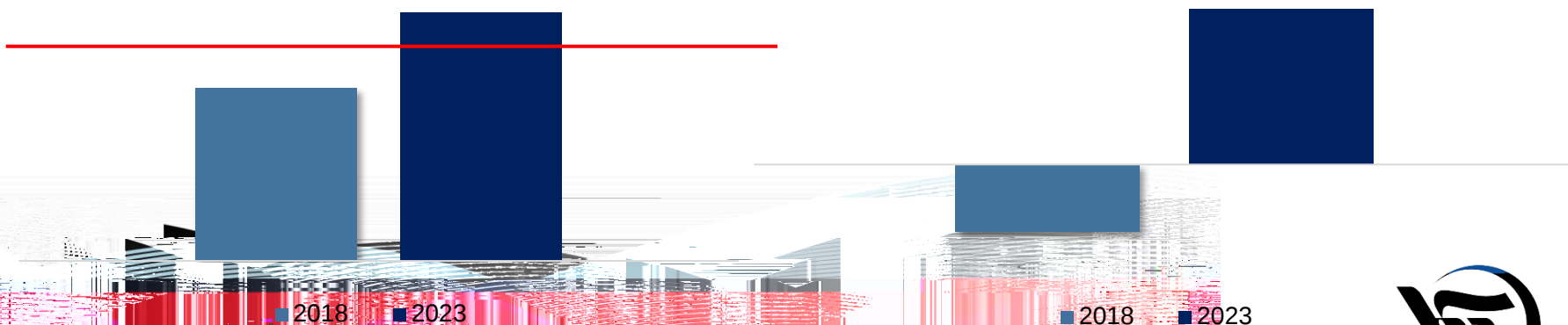
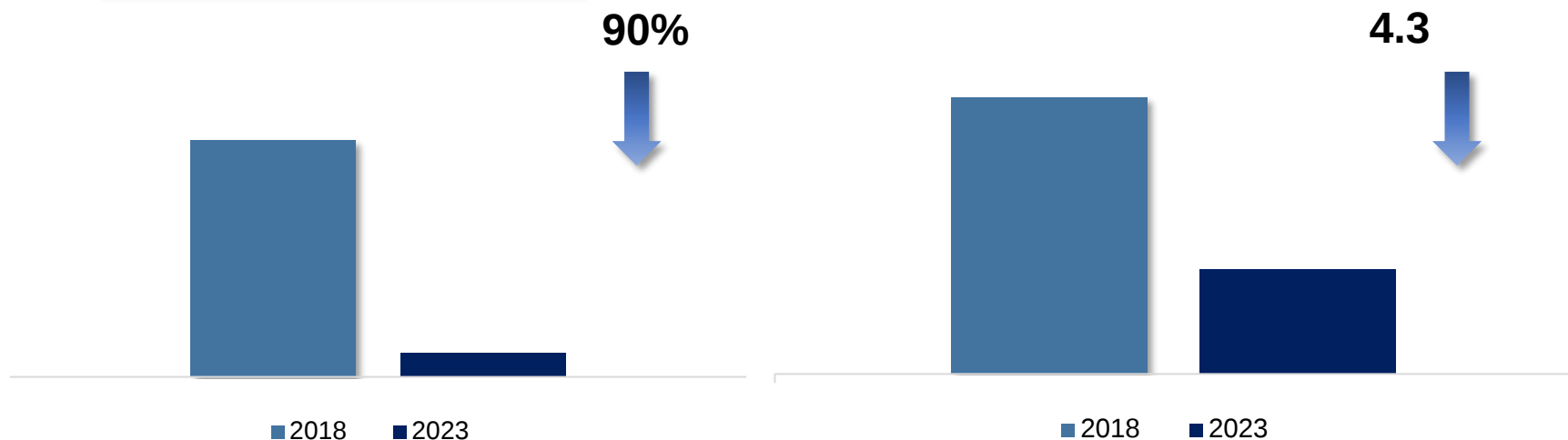
由建设主导转入运营主导



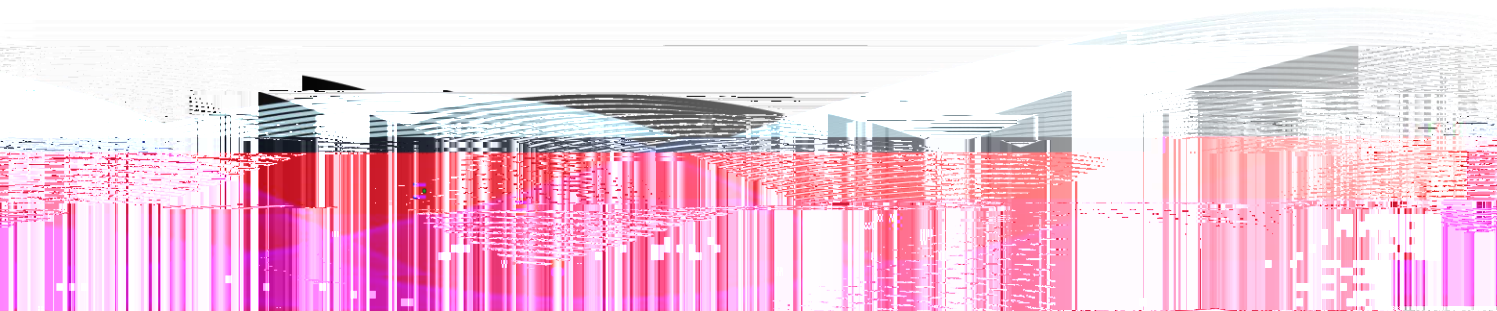
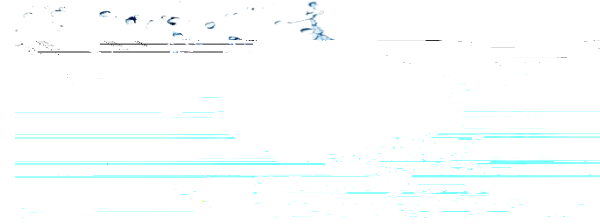


五年回顾

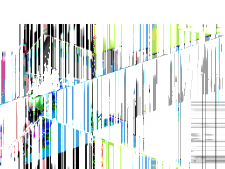
严控资本性支出,改善资产负债率



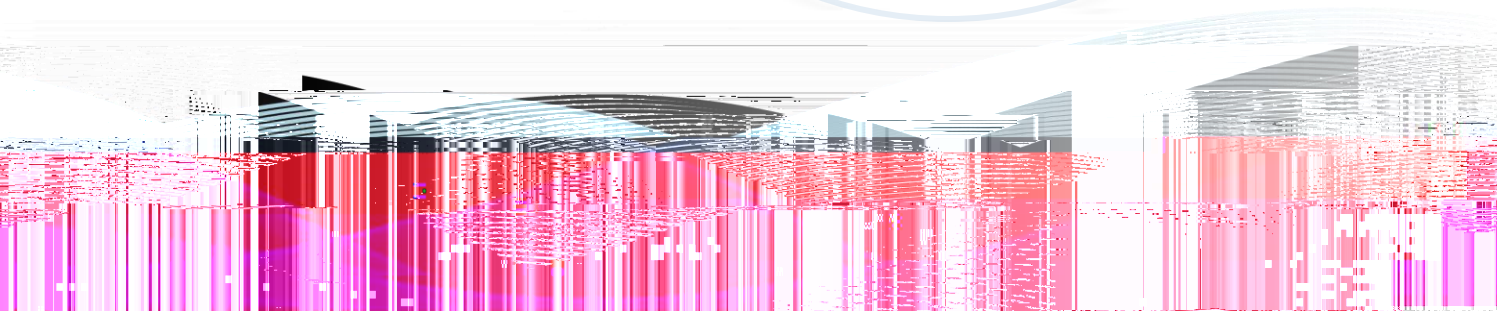








发展策略





明嘉名

