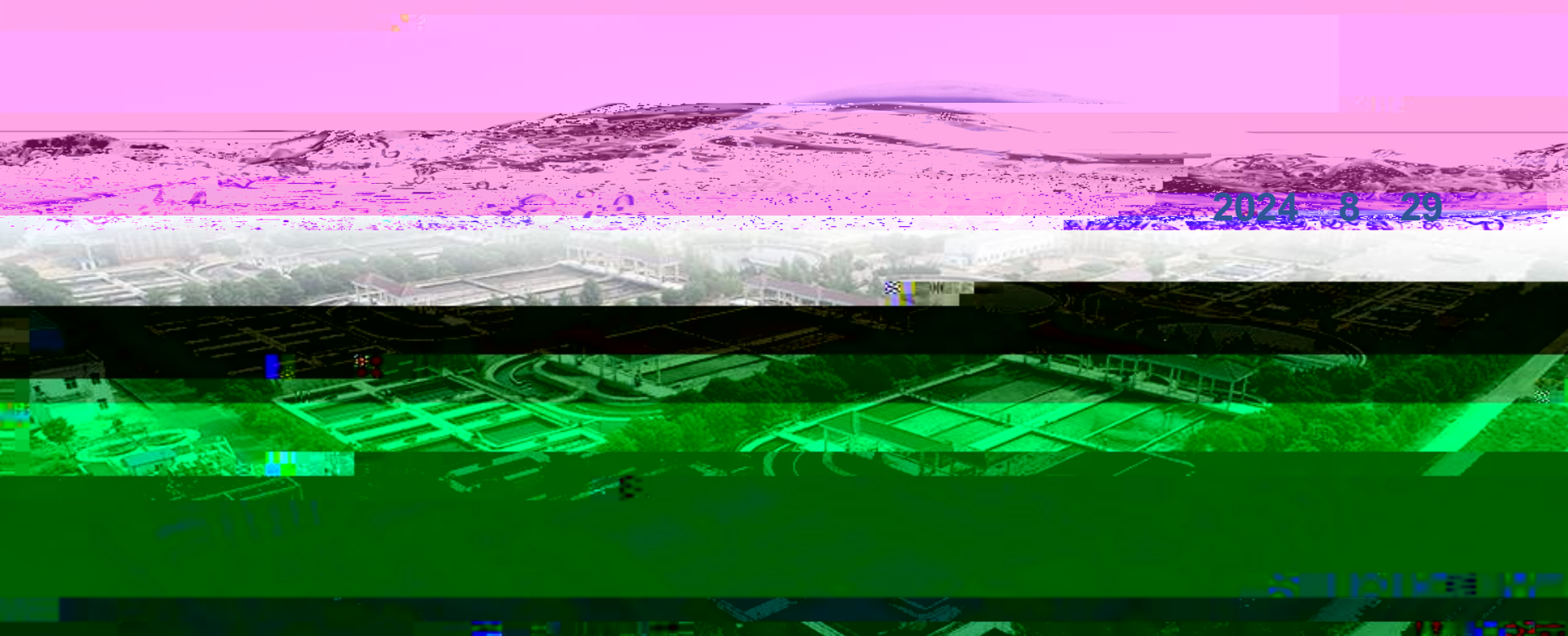




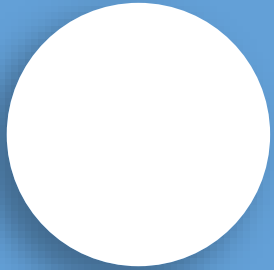
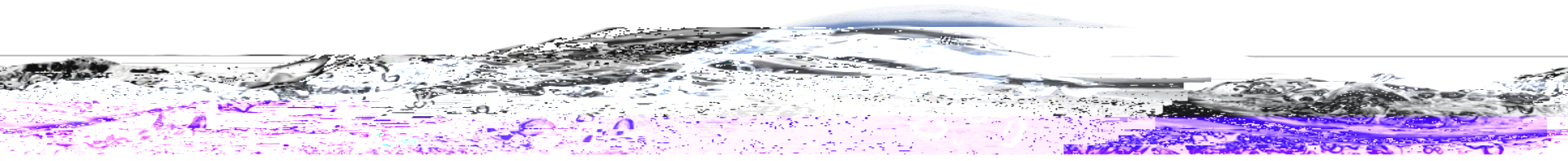
宇通国际理保有限公司

公司 股份代号: 6136.HK)

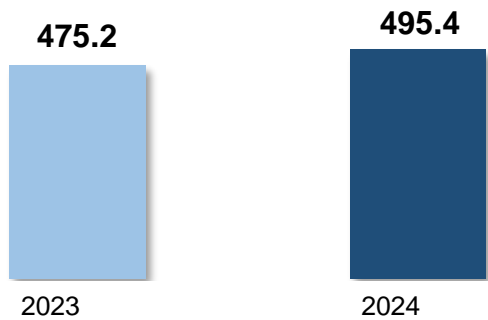
(于开曼)





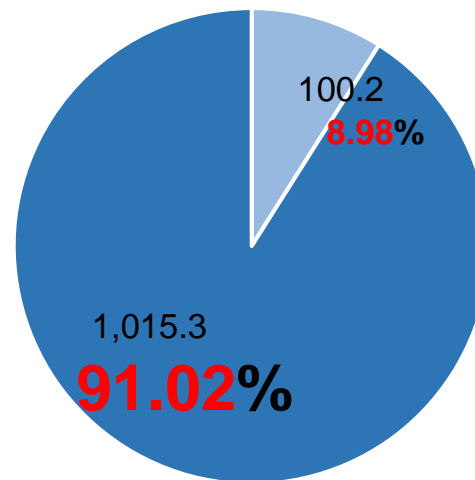
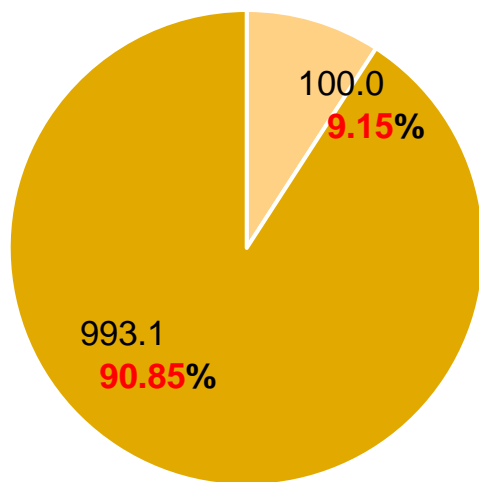


中期业绩亮

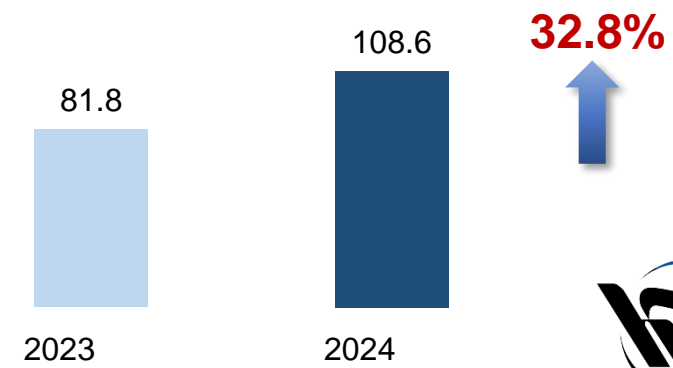
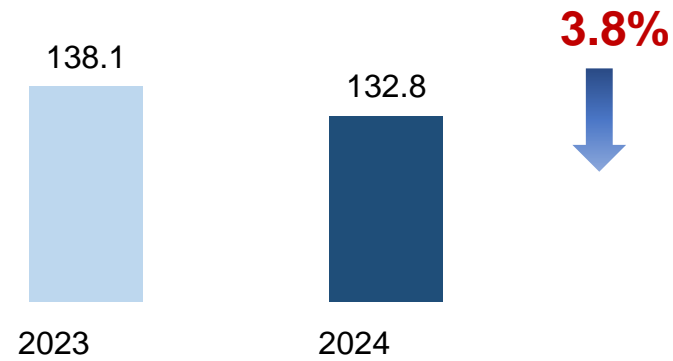
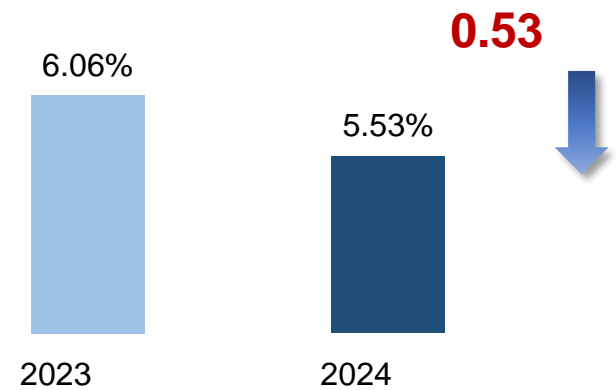
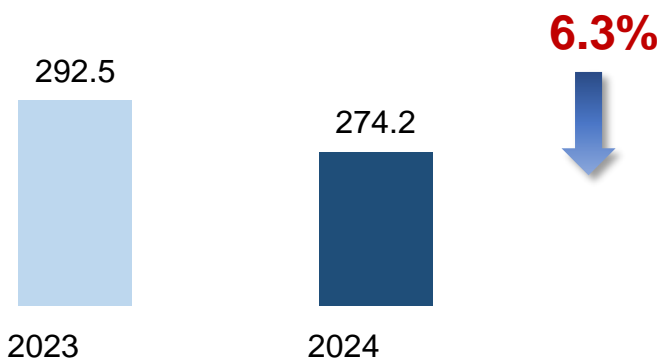


高度专注运营业务 收入稳定增长

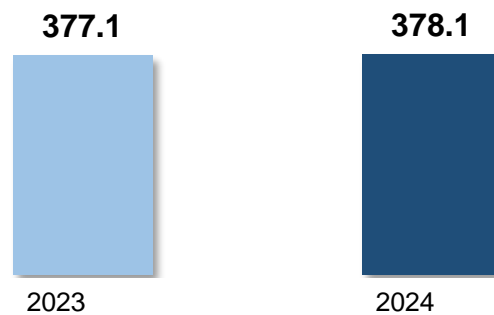
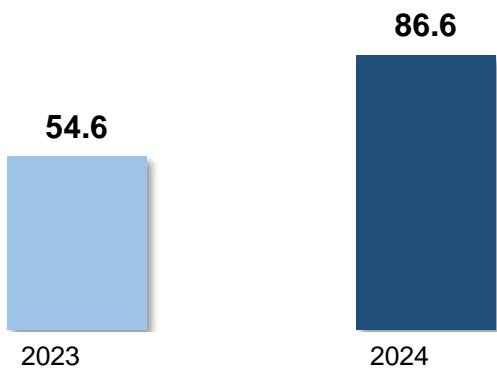
	1,093.1	1,115.5	+2.0%
	100.0	100.2	+0.2%
	993.1	1,015.3	+2.2%



融资成本下降及开支节省措施提升净利润

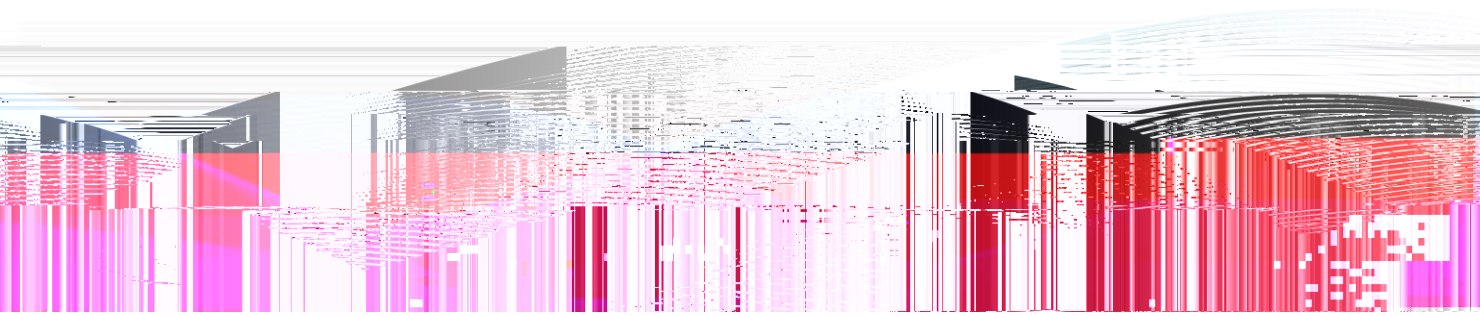
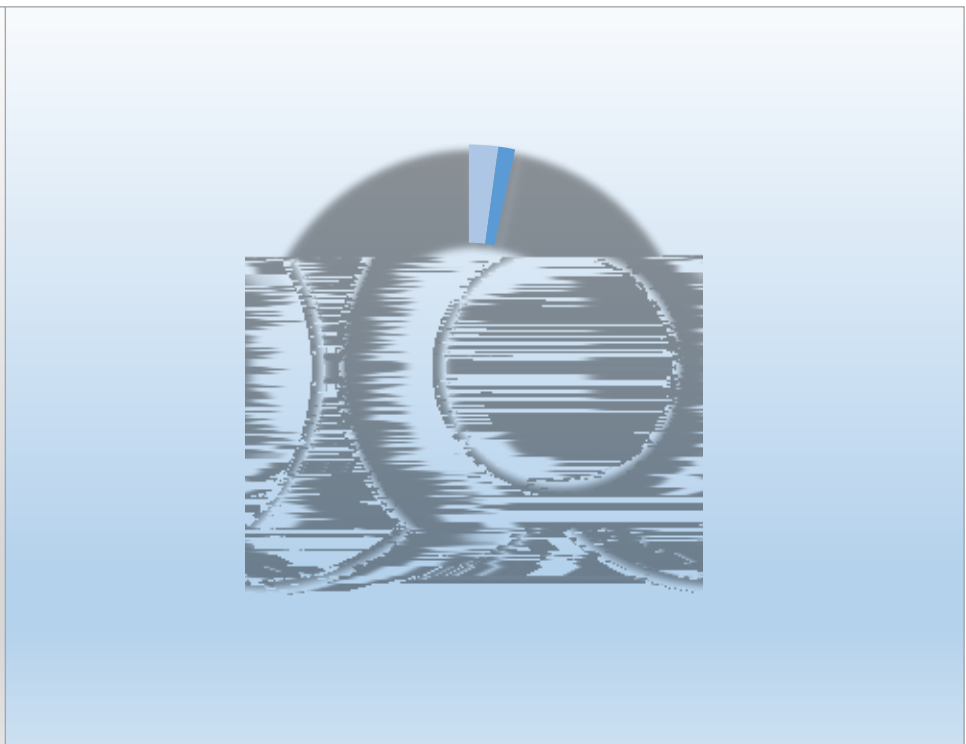
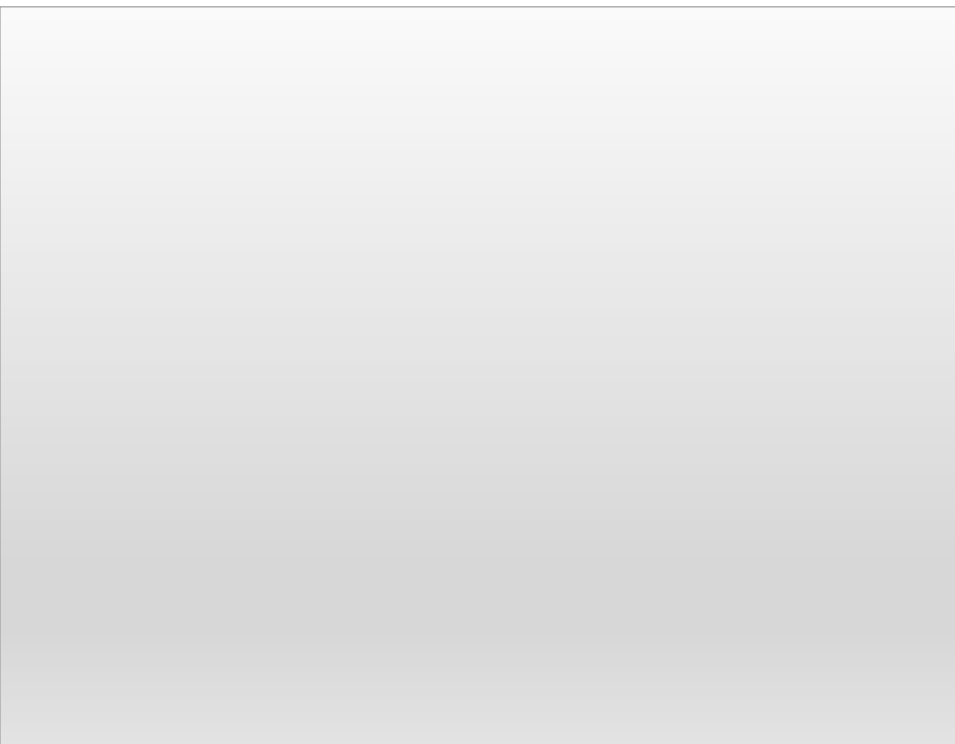


坚持实体经济为本 持续提升现金水平

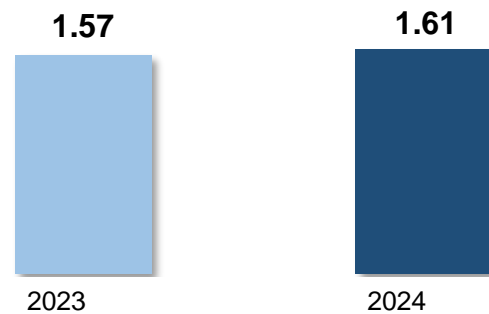
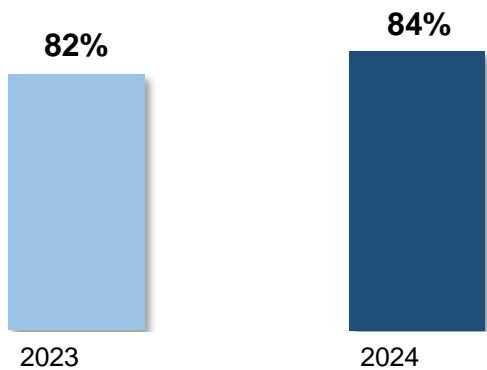
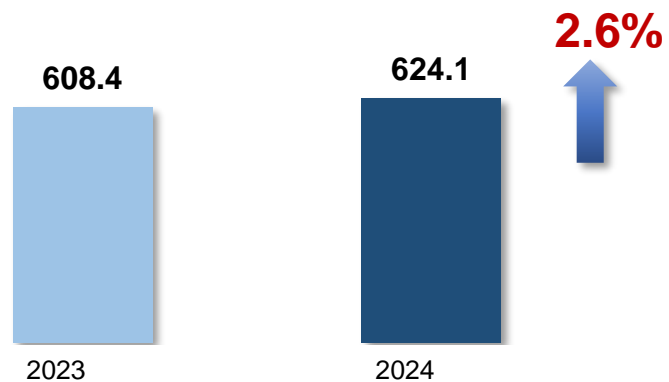
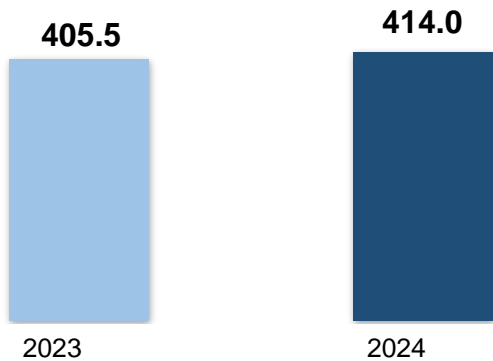
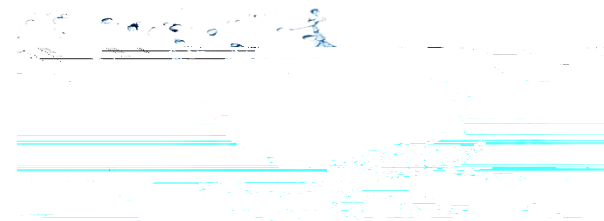




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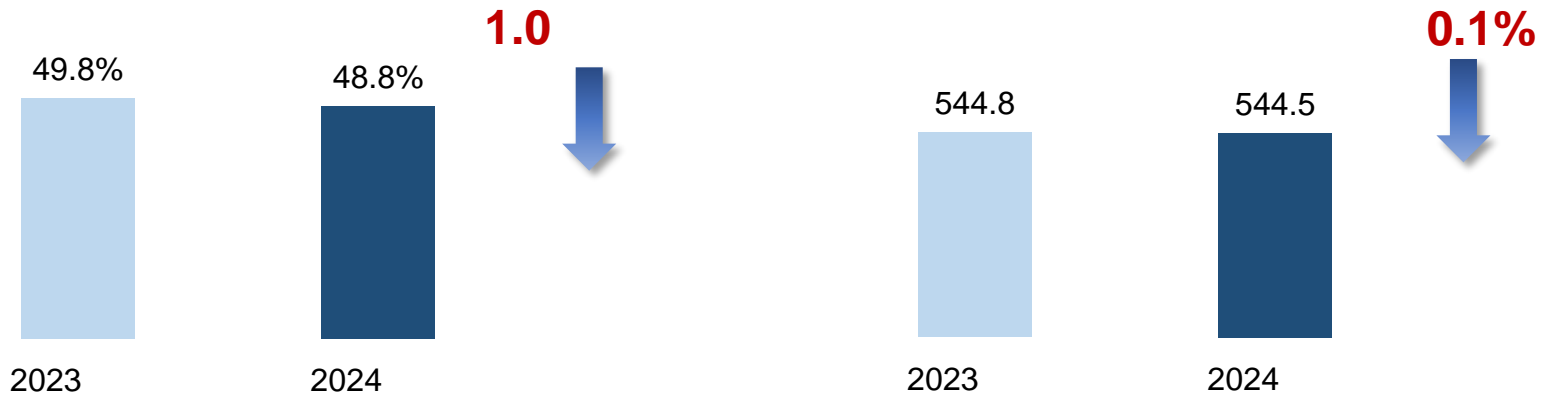


运营业务保持稳中有升



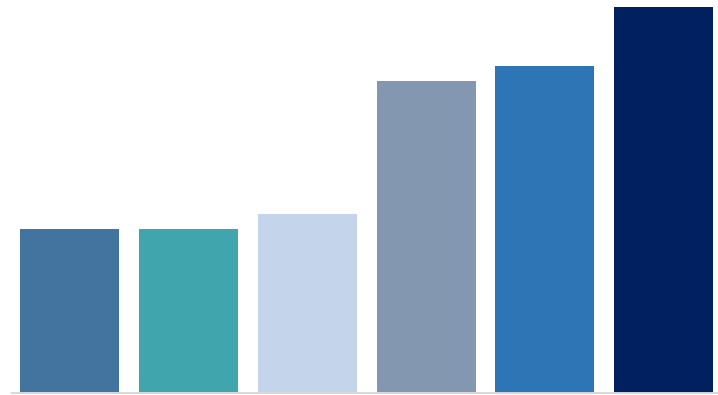
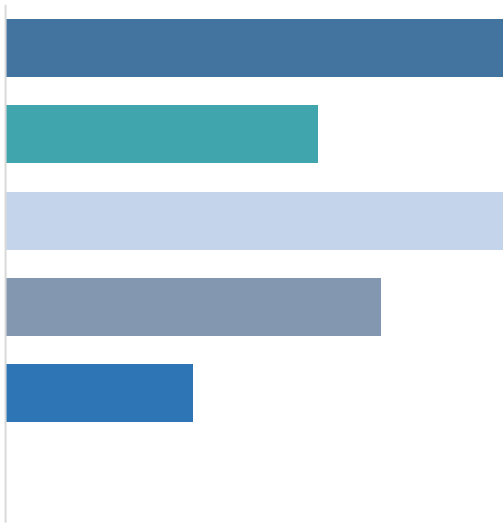


江苏上下联动聚力攻坚突破七项关键指标
双百行动跑出加速度



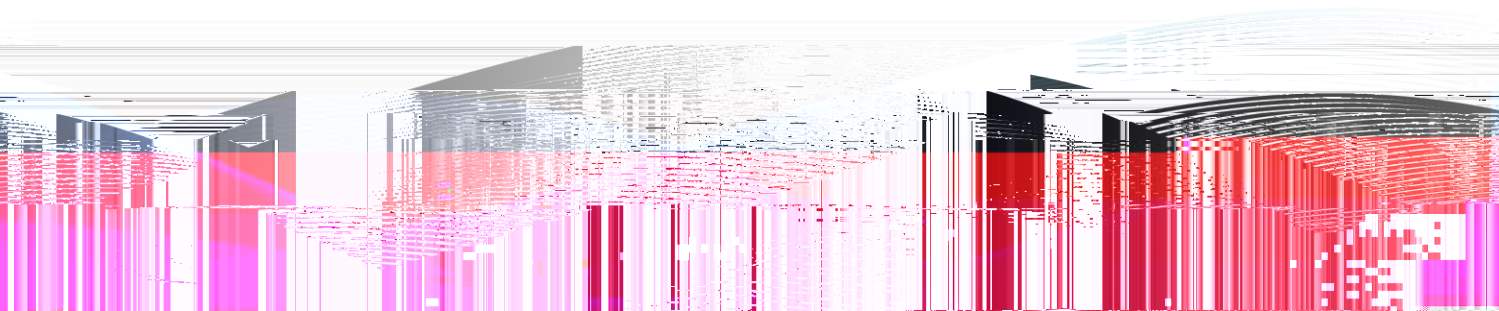


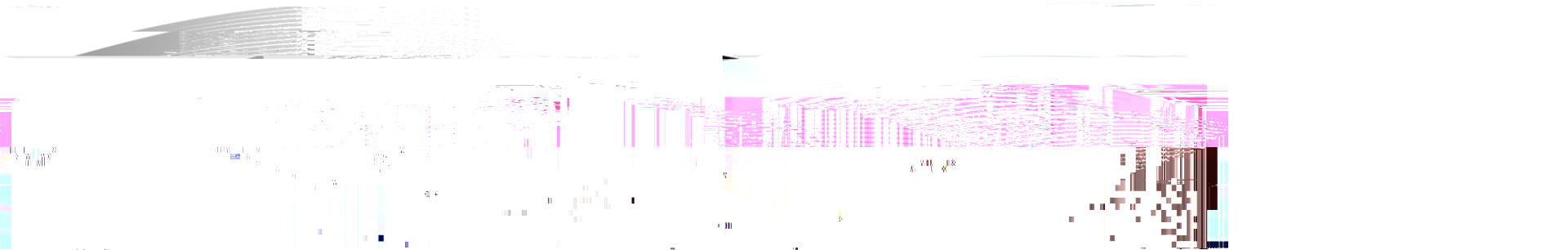
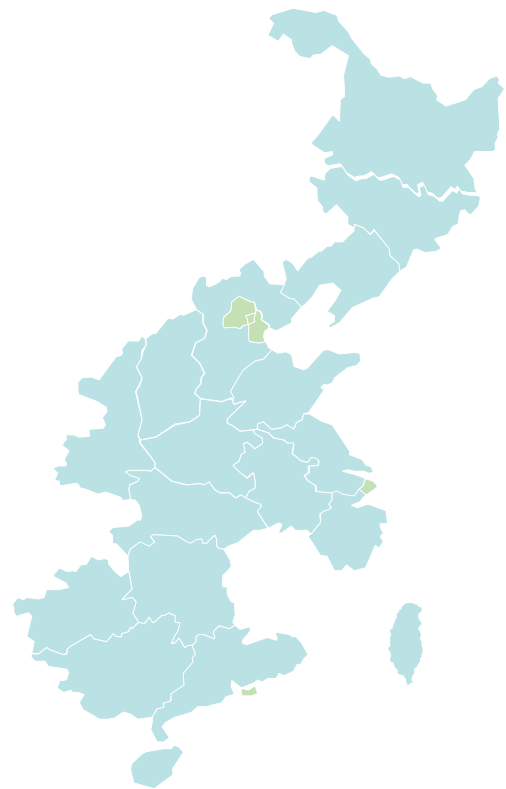
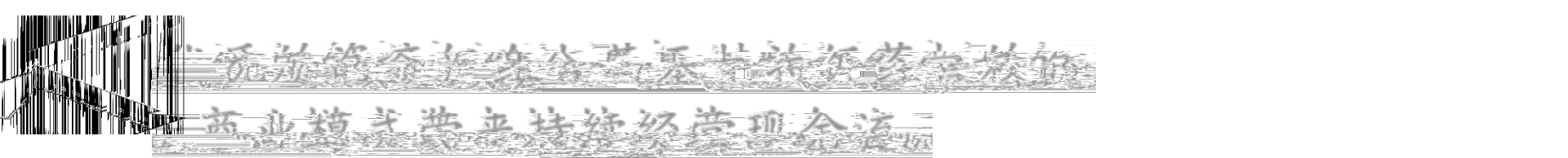
, 影响利润

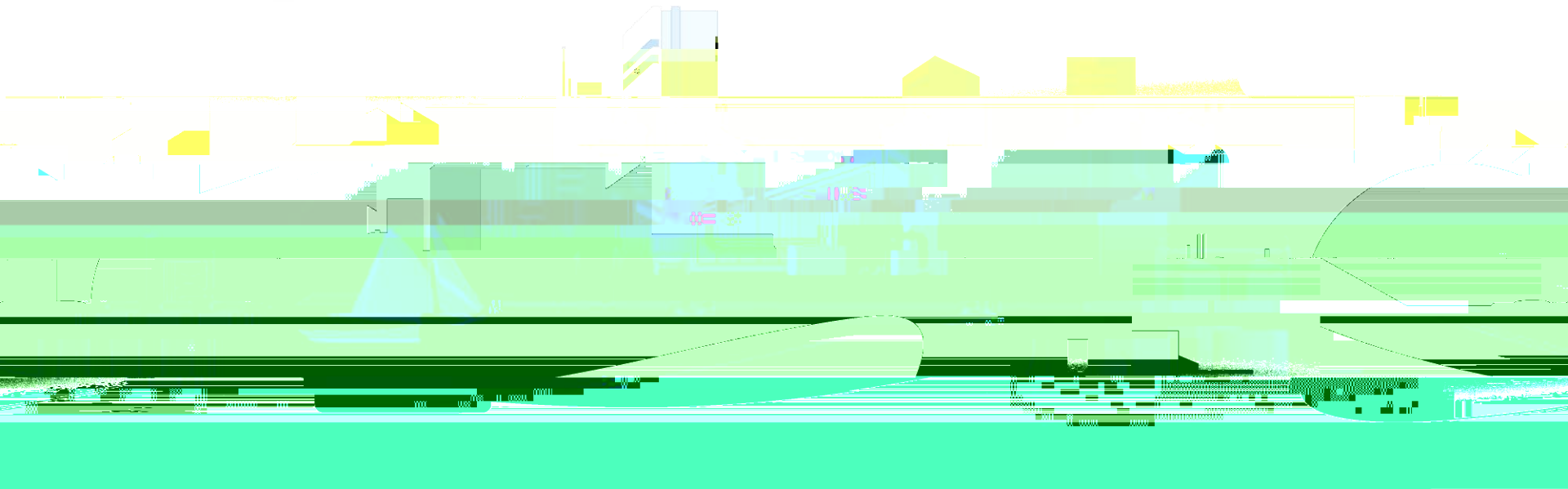
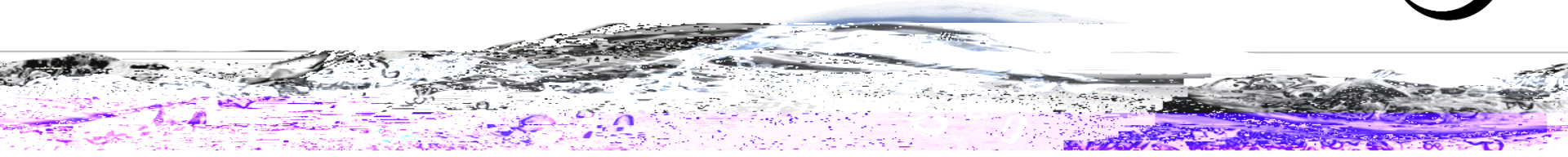




业绩与项目数量

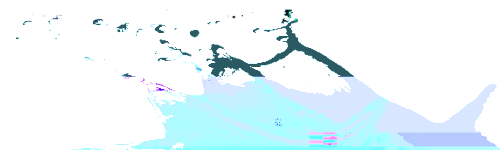




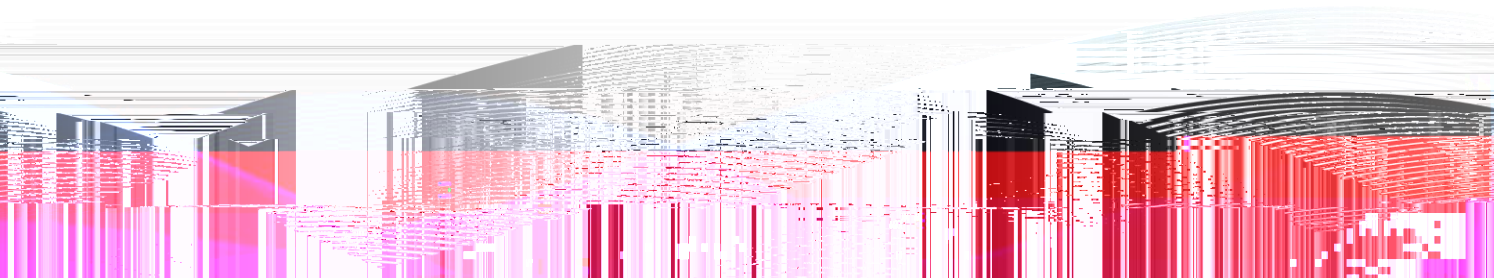


财务回顾

业绩稳步提升 盈利能力持续增强

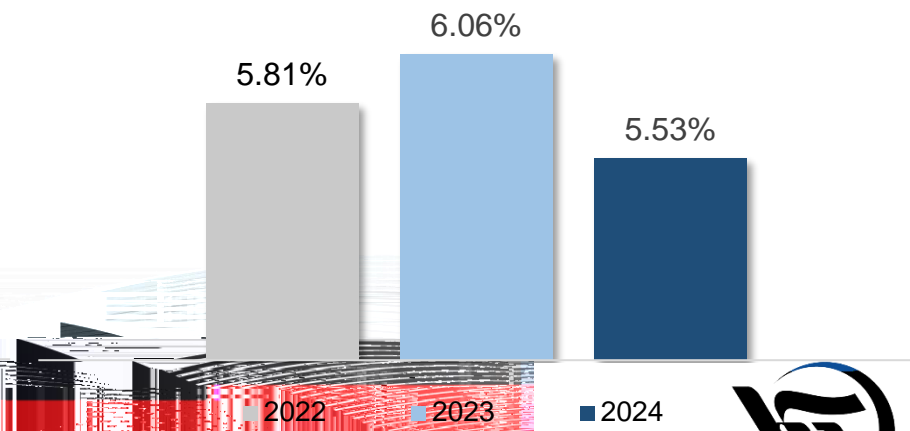
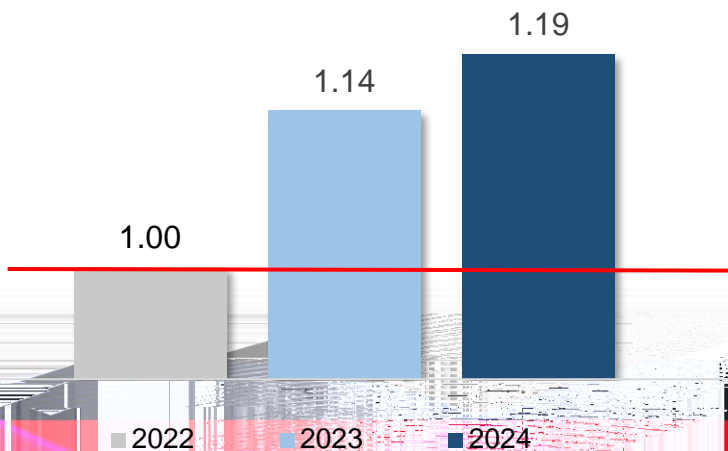
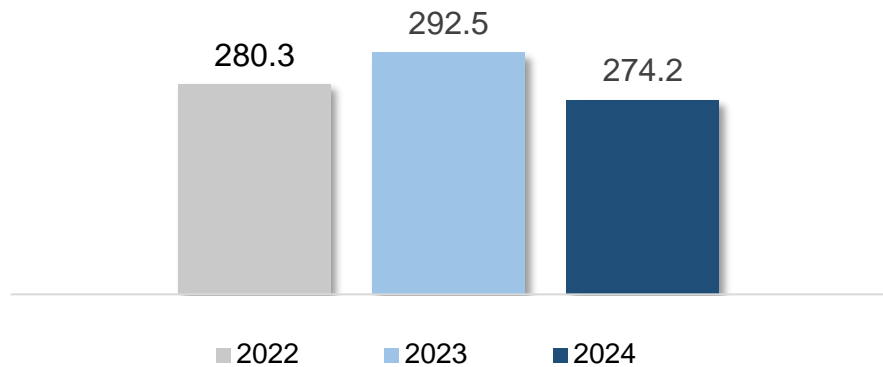
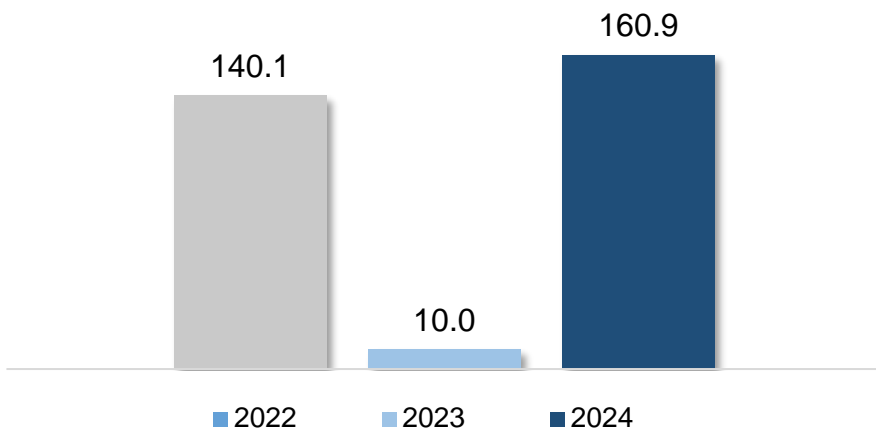


()	2020	2021	2022	2023	2024
	1,729.8	1,475.5	1,661.4	1,093.1	1,115.5
	639.3	675.4	718.5	544.8	544.5
	37.0%	45.8%	43.2%	49.8%	48.8%
	225.2	236.8	202.0	81.8	108.6
	13.4%	16.3%	12.2%	7.8%	9.5%



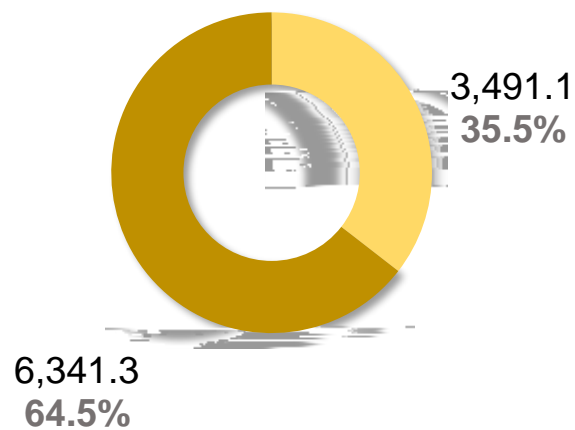
财务回顾

成本下降 盈利持续回升 交还中

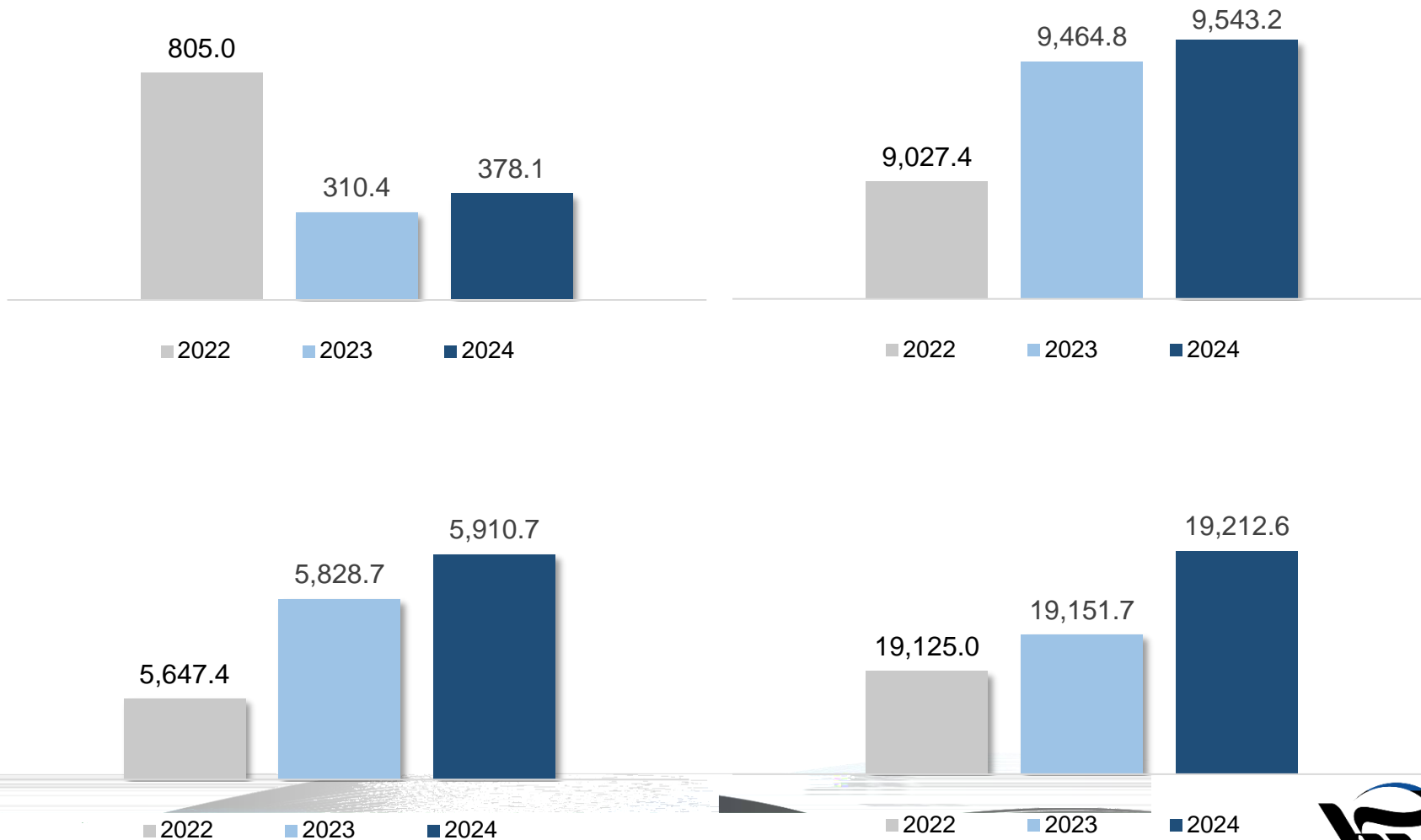


平衡长/短期资产结构

2022

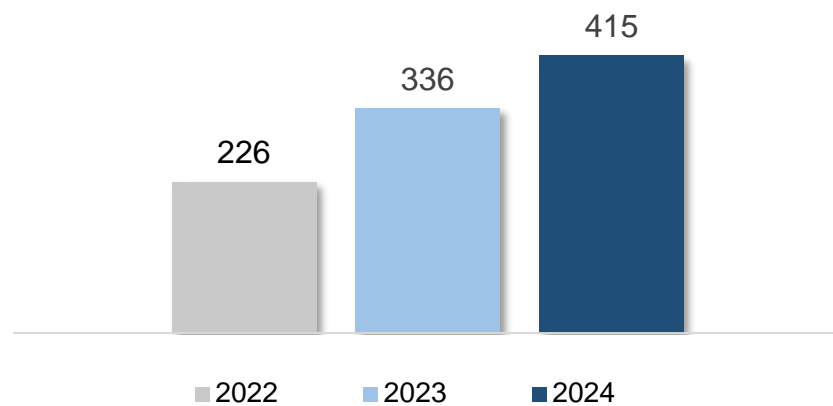
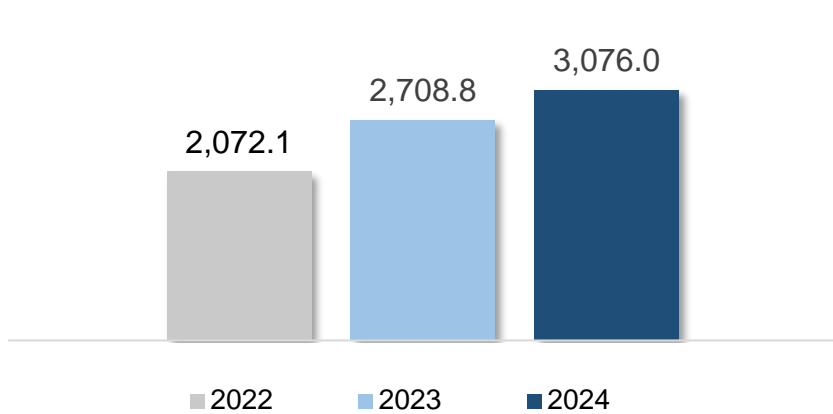
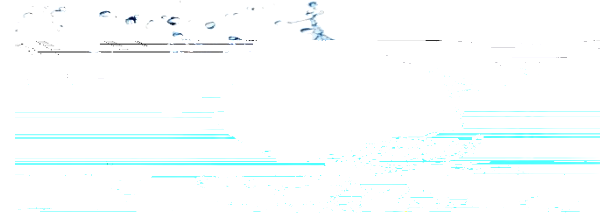
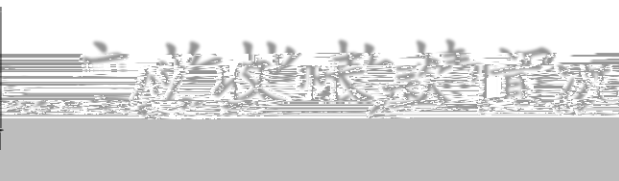


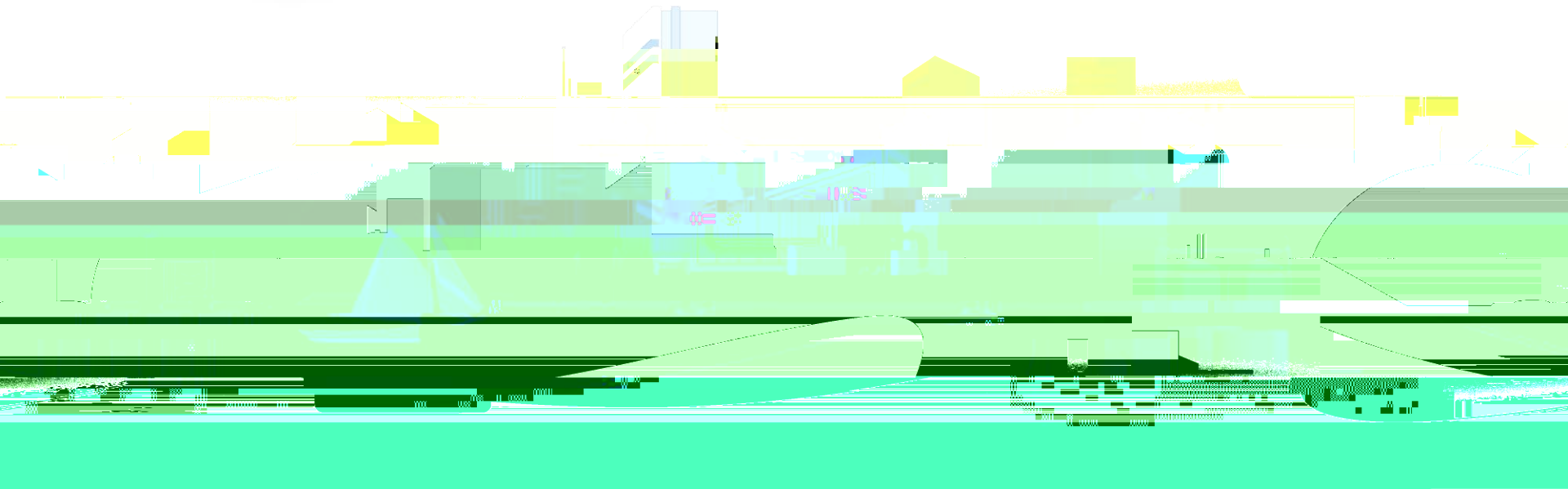
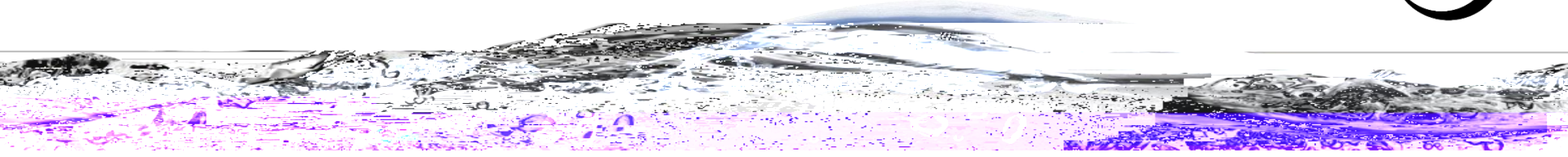
资产负债表要点

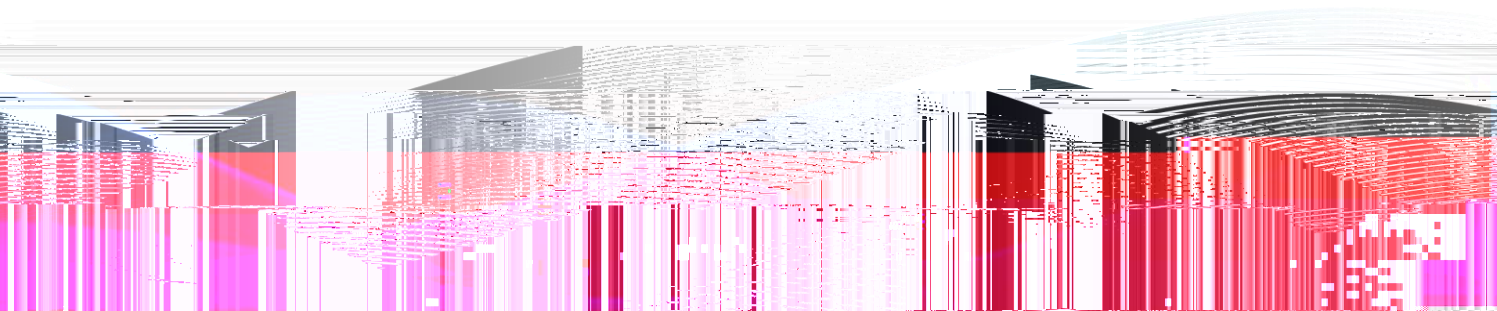


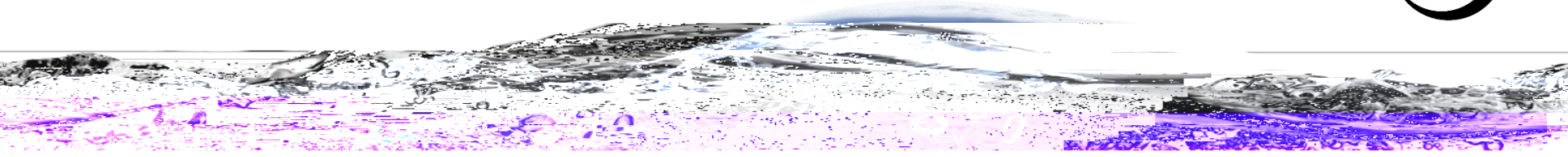
资产负债率持续改善





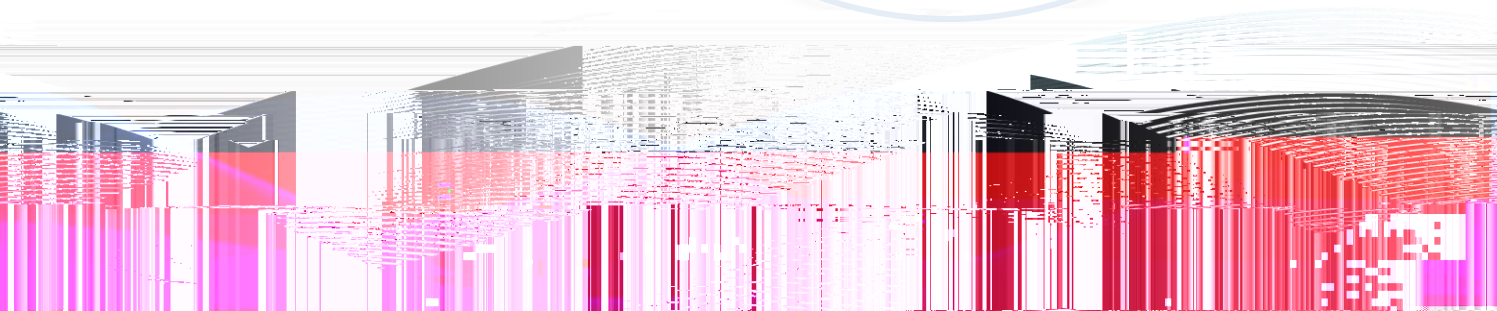
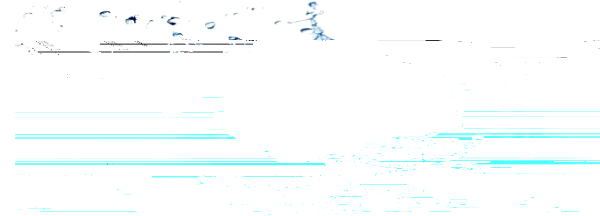




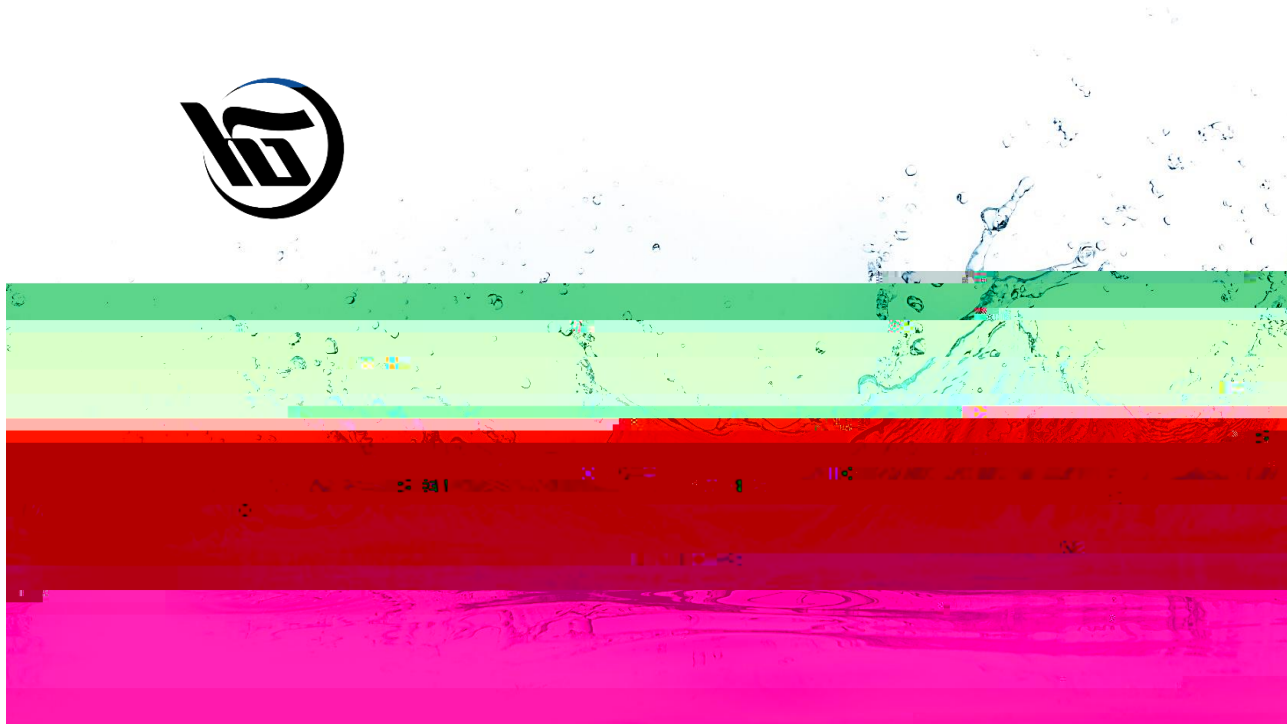




宏远扬帆



明書名



Q&A Session

